

MAYOR
DAVID MARTIN



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&
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TO: Mayor David Martin, Trustee (represented by Lee Berta, OPM)
Sandra Dennies, Trustee (represented by David Yanik, Controller)
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by
Ryan Fealey, Director of Finance)
Jennienne Burke, President – Board of Education, Trustee
Eugene Molgano, Union President, Trustee
Ronald Racaniello, Trustee
James Connors, Trustee
Todd Williams, Trustee

FROM: Custodian Pension Secretary

Please join The Custodian's Retirement Fund meeting from your
computer, tablet or smartphone via the link below:

Join Zoom Meeting

<https://us02web.zoom.us/j/84325362758>

Meeting ID: 843 2536 2758

One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 843 2536 2758

Find your local number: <https://us02web.zoom.us/u/kSFTEh0IW>

The following items are on the Agenda for the November 18, 2021 Custodian's Retirement Fund meeting scheduled for 11:00 am:

- A. Approval of the October 14, 2021 Custodian's Pension Fund meeting Minutes
- B. Discussion and possible vote on Custodian's Pension Fund Meeting Dates for 2022
- C. Public Participation:

D. Old Business:

At the October 14, 2021 Board Meeting, Trustees requested an update:

- i. **Paraeducator Longevity Salary Retirement Calculations** – Human Resources have a discussion with Milliman to verify the current contract was referenced in calculating Paraeducator retirements and make any adjustments, if needed, to pensions approved since July 1, 2021.
- ii. **COLA Provisions** – Human Resources would schedule a meeting with Plan Council, along with representatives from Fiducient Advisors and Milliman to have a conversation regarding possible options for the Trustees, who would then report back.

E. New Business:

- i. Wells Fargo – Joe DePalma, Jr.
- ii. Quarterly Investment Review: Third Quarter 2021 – Mark Wetzal, Fiducient Advisors

F. Retirement:

i. Norberto Barroso	\$1,856.77	\$22,281.28
ii. Josephine Rudas	\$835.71	\$10,028.48

G. Disability Retirement: None

H. Return of Contributions:

i. Tara Claps	\$1,943.71
ii. Tracy Kane	\$898.03
iii. Christine Ward	\$9,227.79

I. Vested: None

J. Bills: None

cc: Mayor-Elect, Caroline Simmons
Jacqueline Bogacki
Alfred Cava
Joe DePalma, Jr.
Kathryn Emmett
Alvin Frager
Rosemarie Frager
Vanesa Francis
Jennifer Jakic
James Lavin
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk
Mark Wetzal