

MAYOR
CAROLINE SIMMONS



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TO: Mayor Caroline Simmons, Trustee (represented by Lee Berta, OPM)
Sandra Dennies, Trustee (represented by David Yanik, Controller)
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by
Ryan Fealey, Director of Finance)
Jennienne Burke, President – Board of Education, Trustee
Eugene Molgano, Union President, Trustee
James Connors, Trustee
Todd Williams, Trustee

FROM: Custodian Pension Secretary

Please join The Custodian's Retirement Fund meeting from your
computer, tablet or smartphone via the link below:

Join Zoom Meeting
<https://us02web.zoom.us/j/83903288041>
Meeting ID: 839 0328 8041

One tap mobile
+1 646 558 8656 US (New York)
Meeting ID: 839 0328 8041
Find your local number: <https://us02web.zoom.us/u/kT9lOFKCk>

The following items are on the Agenda for the January 13, 2022 Custodian's Retirement Fund meeting
scheduled for 11:00 am:

- A. Approval of the December 9, 2021 Custodian's Pension Fund meeting Minutes
- B. Public Participation:
- C. Old Business:
 - i. **Paraeducator Salary Retirement Calculations** – Provide update on research of
individuals who have retired since June 2021 and offer recommendations to the Trustees
for any adjustments.

- ii. **COLA Provisions** – Provide update on the research and data gathering process regarding the retroactive COLA calculations.
- iii. MassMutual/Empower Information Session date(s)
- iv. Discrepancies regarding Security Workers' pension start date records.

D. New Business:

- i. Review F2021 GASB 68 Pension Disclosure Report – Yelena Pelletier, Milliman & David Yanik, Controller
- ii. Wells Fargo – Joe DePalma, Jr.

E. Retirement: None

F. Disability Retirement: None

G. Return of Contributions:

- i. Rana Khan \$20,626.82
- ii. Matthew Kyek \$12,167.58
- iii. Josina LaBorde \$1,172.92

H. Vested: None

I. Bills:

- i. Milliman Invoice# 0054SCM1221 \$9,438.75
(Quarterly Retainer for January – March 2022; Benefit Assistance)
- ii. Wells Fargo Invoice# 13634127 \$2,568.27
(Quarterly Fee: October 1, 2021 – December 31, 2021)

cc: Jacqueline Bogacki
Douglas Dalena
Joe DePalma, Jr.
Bridget Fox
Alvin Frager
Rosemarie Frager
Vanessa Francis
Jennifer Jakic
James Lavin
Yelena Pelletier
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk
Mark Wetzell