

MAYOR  
CAROLINE SIMMONS



DIRECTOR OF LEGAL AFFAIRS  
&  
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TO: Mayor Caroline Simmons, Trustee (represented by Lee Berta, OPM)  
Sandra Dennies, Trustee (represented by David Yanik, Controller)  
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by  
Ryan Fealey, Director of Finance)  
Jackie Heftman, President – Board of Education, Trustee  
James Connors, Trustee  
Anthony Valenti, Trustee  
Todd Williams, Trustee

FROM: James Lavin, Retirement Benefits Specialist

Please join The Custodian's Retirement Fund meeting from your  
computer, tablet or smartphone via the link below:

**Join Zoom Meeting**  
**<https://us02web.zoom.us/j/89644752004>**  
**Meeting ID: 896 4475 2004**

**One tap mobile**  
**+1 646 558 8656 US (New York)**  
**Meeting ID: 896 4475 2004**  
**Find your local number: <https://us02web.zoom.us/j/kcKfLreT9A>**

The following items are on the Agenda for the March 10, 2022 Custodian's Retirement Fund Meeting  
scheduled for 11:00 am:

A. Approval of the February 17, 2022 Custodian's Pension Fund Meeting Minutes

B. Public Participation:

C. Old Business:

- i. **Discussion and possible vote on Milliman Experience Study Proposal and Quote**  
Board Members requested to table the item at the February 17, 2022 Trustees Meeting in  
order to review for consideration at the March 10, 2022 Regular Meeting.
- ii. **COLA Provisions** – Updates to be provided as they become available.
- iii. **Security Workers' Pension** – Updates to be provided as they become available.

D. New Business:

- i. Wells Fargo – Joe DePalma, Jr.

E. Retirement:

- i. Terrance Kelley                      \$2,089.45                      \$25,073.36

F. Disability Retirement:                      NONE

G. Return of Contributions:

- i. Indumathi Gnanavel                      \$2,001.04

H. Vested:                      NONE

I. Bills:                      NONE

cc:     Jacqueline Bogacki  
         Alfred Cava  
         Douglas Dalena  
         Joe DePalma, Jr.  
         Bridget Fox  
         Alvin Frager  
         Rosemarie Frager  
         Vanesa Francis  
         Jennifer Jakic  
         Eugene Molgano  
         Susan Rosenfeld  
         Valerie Rosenson  
         Angelo Sestito  
         Town Clerk