

PO BOX 10152 STAMFORD, CT 06904-2152 Telephone: (203) 977-5888

CITY OF STAMFORD - TAX ABATEMENT FOR ELDERLY / TOTALLY DISABLED HOMEOWNERS City of Stamford Ordinance 1282 Supplemental

The filing period is between February 1, 2022 and May 13, 2022.

Under City of Stamford Ordinance(s) 1282 Supplemental*, the City of Stamford offers tax credit programs for totally disabled homeowners (with proof of disability from Social Security office) or seniors who have been 65 years of age as of December 31st, 2021:

- The income maximums are \$108,000 for married couples and \$91,800 for single individuals.
- Assets cannot exceed \$400,000 for unmarried applicants or \$600,000 for married applicants exclusive of an allowance of up to \$1,000,000 off of the equity value of the residence for which the tax relief is sought.
- Applicants <u>must have no past due real property or motor vehicle taxes</u> owed to the City of Stamford unless they are participating in a City approved payment plan and are less than sixty (60) days past due on such payment plan.
- The property must be the permanent residence/domicile of the applicant.

You may qualify for this exemption in addition to the State Circuit Breaker exemption.

Required documents listed below can be mailed to the City of Stamford Assessor's Office by April 15, 2022 or submitted in person (appointment needed) by May 13, 2022. For additional information or to make an appointment, call (203) 977-5888 between 8:30 am and 4:00 pm Monday through Friday.

REQUIRED DOCUMENTS:

- ✓ COMPLETED ASSET WORKSHEET
- ✓ A COPY OF YOUR SOCIAL SECURITY EARNINGS FOR 2021 (FORM SSA-1099)
- ✓ A COPY OF YOUR 2021 FEDERAL TAX RETURN (If you are filing one, we <u>must</u> have a copy)
- ✓ IF YOU ARE NOT REQUIRED TO FILE FEDERAL INCOME TAX RETURN, PLEASE PROVIDE COPIES OF PROOFS OF INCOME FOR 2021 (Including but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends, net rental income, Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, veteran's pensions, veteran's disability payments, and any other income not listed above)

^{*}Credit amount may be adjusted due to number of applicants as outlined in the ordinance.



STATE OF CONNECTICUT ELDERLY / TOTALLY DISABLED HOMEOWNER EXEMPTION (Circuit Breaker) PA 85-612

ELDERLY HOMEOWNERS SHALL APPLY TO THE ASSESSOR'S OFFICE BETWEEN **FEBRUARY 1, 2022** and **MAY 13, 2022**. THEY MUST BRING PROOF OF ALL INCOME (see below), INCLUDING A COPY OF THEIR FEDERAL TAX RETURN (*if filed*) AND SOCIAL SECURITY INCOME (*form SS1099*), AND HAVE BEEN 65 YEARS OF AGE AS OF DECEMBER 31ST, 2021. INCOME GUIDELINES APPLY.

HOMEOWNERS WITH PERMANENT AND TOTAL DISABILITY MAY APPLY FOR HOMEOWNERS EXEMPTION. THERE IS NO AGE LIMIT BUT PROOF OF DISABILITY MUST BE SHOWN. (Form TPQY from the Social Security Office or SS1099 showing Medicare benefits deduction).

For the calendar year 2021, the maximum income for **married couples is \$46,400** and for **single person is \$38,100.** (*These limits were as of November 26th, 2021 and are subject to change.*)

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DOCUMENTATION REQUIRED FOR PROOF OF INCOME:

- ✓ A COPY OF YOUR SOCIAL SECURITY EARNINGS FOR 2021 (FORM SSA-1099)
- ✓ A COPY OF YOUR 2021 FEDERAL TAX RETURN (If you are filing one, we <u>must</u> have a copy)
- ✓ IF YOU ARE NOT REQUIRED TO FILE FEDERAL INCOME TAX RETURN, PLEASE PROVIDE COPIES OF PROOFS OF INCOME FOR 2021 (Including but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends, net rental income, Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, veteran's pensions, veteran's disability payments, and any other income not listed above)