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Tamu Lucero, Superintendent of Schools

To: Board of Finance
From: Ryan Fealey, Director of Finance
Re: Budget Executive Summary
Date: March 15, 2022

Attached please find a one-page Executive Summary of the Board of Education's 2022-23 Budget. Also included is a summary of position changes, and details related to our Special Education program.

If you have any questions or would like more information, please do not hesitate to contact me at (203) 977-5011, or rfealey@stamfordct.gov.



2022-23 BOARD OF EDUCATION
BUDGET EXECUTIVE SUMMARY
MARCH 15, 2022

2022-23 BOE Approved Operating Budget	\$308,193,542
Adjustments	
Clty Tech Cross-Charge	\$100,442
Healthcare City Cross-Charge	(\$275,342)
Pension Cross-Charge	(\$541,943)
OPEB Cross-Charge	(\$403,461)
Insurance Cross-Charge (GL/Property/Workers Comp)	(\$70,167)
Updated Operating Request	\$307,003,071
Updated \$ Increase	\$13,416,925
Updated % Increase	4.57%

Category	Amount	Contribution	Note
New Operating FTE Wages/Benefits	\$5,840,770	1.99%	75.8 FTE Operating, Including 12 Security Workers from ESSER, 12 Parent Facilitators from ESSER II
Current Staff Contractual Wage Increases/Benefits*	\$4,839,978	1.65%	Current staff contractual increases
Special Education Pupil Services	\$1,018,120	0.35%	Occupational and Physical therapy, Therapeutic classrooms, Music/Art Therapy, Nursing, Evaluations, Charter School for Excellence
Property/Casualty & Workers Comp Insurance*	\$632,085	0.22%	From City Risk
Facilities Contracted Services	\$470,500	0.16%	Includes inspections, fire/security alarm monitoring, preventative maintenance, part-time custodians
Outsourced Substitute Staffing	\$384,659	0.13%	Included in Object 321 (\$350k sub costs to grants, same as 2021-22)
Oracle ERP Licenses	\$241,600	0.08%	Estimated cross-charge
Other*	(\$10,787)	0.00%	Supplies, Technology, Bus Fuel, Transportation, Rentals, Maintenance, Pension, OPEB
Sum	\$13,416,925	4.57%	
*Including Adjustments after BOE approval			

**2022-23 BUDGET OF THE STAMFORD PUBLIC SCHOOLS
POSITION ADDITIONS/ SUBTRACTIONS**

Title	Operating FTE Change	Grant FTE Change	Grant Cost Incl. Benefits	Operating Cost Incl. Benefits	Notes
Security Workers	12.0	(12.0)	(\$739,916)	\$739,916	Funded by ESSER in 2021-22; now funded by Operating
Parent Facilitators	12.0	(12.0)	(\$610,800)	\$610,800	12.0 moved to Operating out of 23.0 funded by ESSER II in 2021-22
Kindergarten Paraeducators	10.0	23.0	\$1,038,175	\$454,627	1:1 Para: K Classroom; 10.0 Operating, 10.0 Alliance, 13.0 ARP/ESSER III
Special Education Teachers	5.5			\$466,098	+1.0 Westhill, +2.0 SHS, +1.5 Strawberry Hill, +1.0 Rippowam, +1.0 Cloonan, +0.5 Stark, +0.5 Springdale, -0.5 Rogers, -0.5 Newfield, -1.0 Davenport
HS Contingencies	4.0			\$338,980	Teacher contingencies
Art/Music/PE Teachers	3.4			\$288,133	Based on enrollment/student needs
Teacher Residents	3.0			\$144,000	Total of 6, including 3 currently in grants
Special Education Contingencies	3.0			\$254,235	Teacher contingencies
Alternative Education Administrator	1.0			\$201,331	To oversee Alternative Education Program
Alternative Education Coordinator	1.0			\$189,111	To assist in oversight of Alternative Education Program
Reduce TLSS Northeast	(1.0)			(\$143,276)	Based on enrollment/student needs
Assistant Principal Northeast	1.0			\$177,611	Based on enrollment/student needs
Special Education Assistant Director	1.0			\$189,111	To assist in oversight of Special Education Program
EL Contingencies	2.0			\$169,490	Teacher contingencies
Facilities: Architect and Project Manager	2.0			\$350,000	To assist in capital projects, long-term facilities plan
Pulic Affairs Office TBD	2.0			\$170,000	To improve parent, community communication
BCBA: Springdale	1.0			\$99,568	Based on enrollment/student needs
BCBA: Westover	1.0			\$99,568	Based on enrollment/student needs
Transportation/Finace Clerk	1.0			\$97,820	To assist with transportation routing, payroll, contracts
EL Teacher: Turn of River/Westhill HS	1.0			\$84,745	Based on enrollment/student needs
ASD Teacher: Kindergarten	1.0			\$84,745	Based on enrollment/student needs
ASD Teacher: Apples	1.0			\$84,745	Based on enrollment/student needs
School Psychologist: Apples/ All District	1.0			\$84,745	Based on enrollment/student needs
Bilingual School Psychologist: All District	1.0			\$84,745	Based on enrollment/student needs
Speech Pathologist: Springdale	0.5			\$42,373	Based on enrollment/student needs
Bilingual Speech Pathologist: All District	1.0			\$84,745	Based on enrollment/student needs
Speech Pathologist AT/ACC: Apples/All District	1.0			\$84,745	Based on enrollment/student needs
Science Teacher: Westhill High School	1.0			\$84,745	Based on enrollment/student needs
World Language Teacher: Westhill High School	0.6			\$50,847	Based on enrollment/student needs
Social Worker: Charter/IAI	0.5			\$42,373	Based on enrollment/student needs
Bilingual Social Worker: Westhill High School	0.5			\$42,373	Based on enrollment/student needs
Unified Arts (Business) Teacher: Westhill High School	0.5			\$42,373	Based on enrollment/student needs
Position from Perkins to Operating (No longer grant eligible)	0.6	(0.6)	(\$67,924)	\$67,924	Grant Requirement
Content Area TOSAs		9.0	\$945,555		Areas TBD based on curriculum audit
Strawberry Hill 7th Grade		4.0	\$338,980		Addition of grade
Reduce Unused Contingencies	(0.3)			(\$26,195)	Based on enrollment/student needs
Reclass TLSS to AI (Toquam)				\$3,619	Based on enrollment/student needs
	75.8	11.4	\$904,070	\$5,840,770	

Enrollment Based Tuition Projection									
	2019-20	2020-21	2021-22	2022-23	5 Year Trend		2021-22 Budget	2021-22 Projected	2022-23 Budget
SPS Enrollment	16,600	16,335	16,136	15,969			17,554,574	15,805,270	17,311,465
SPS Growth YoY	0.7%	3.2%	-1.2%	-1.0%	-1.0%		1,076,138	865,943	948,465
Special Education Enrollment	2,465	2,447	2,556	2,627			2,967,332	2,829,258	3,098,878
Special Education Growth YoY	7.2%	-0.7%	4.5%	2.8%	2.8%		677,618	677,617	742,192
Out of District Students	250	239	239	253			22,275,662	20,178,088	22,101,000
OOD Growth Rate YoY	5.8%	-4.2%	0.0%	5.8%	0.4%				
OOD as a % of Special Ed	10.1%	9.8%	9.4%	9.6%	9.6%				
Placements:	2019-20	2020-21	2021-22	2022-23			2020-21	2021-22	2022-23
District Placements	160	156	165	175			93,763	95,790	99,142
Agency Placements	11	9	9	10			76,710	96,216	99,583
Settlements	79	74	65	69			48,336	43,527	45,050
							79,056	84,352	87,305
							<i>2022-23 Budget grossed up 3.5% for inflation</i>		

Dollar (\$) Based Tuition Projection					
	2019-20	2020-21	2021-22	2022-23	5 Year Trend
OOD Gross Tuition Cost	19,566,494	19,175,011	20,722,550	21,667,370	
OOD Tuition Growth Rate YoY	8.7%	-2.0%	8.1%	4.6%	4.6%
OOD Placement Per Pupil Cost (unweighted)	78,398	80,230	86,705	85,668	
Excess Cost Grant	4,485,736	5,478,453	4,662,574	4,829,050	
Excess Cost Grant as a % of Gross Tuition	22.9%	28.6%	22.5%	22.3%	

Need Based Tuition Projection				
	2020-21 Count	2020-21 Cost	2021-22 Count	2021-22 Cost
Distict Placements	163	15,520,369	162	16,085,680
Agency Placements	9	748,443	9	814,913
Settlements	52	2,315,673	37	1,685,863
Other Tuition Expenses		677,617		952,192
Unknown District Placements post 12/1	7	391,141		
Unkown Agency Placements post 12/1	1	56,126		
Unknown Settlements post 12/1	13	565,852		
New Placement Allowance			15	1,488,235
New Settlement Allowance			30	1,328,990
	245	20,275,220	253	22,355,873

Contracted Services

	2017-18	2018-19	2019-20	2020-21	2021-22	2021-22	2022-23	
	Actual	Actual	Actual	Actual	Budget	Projected	Budget	Comments
Assistive Technology	83,706	98,091	91,949	100,360	96,600	98,480	103,404	Tiffany Mahoney & other misc assistive tech svcs
Audiology	4,690	61,740	41,500	64,970	100,750	80,640	88,200	Cristen McCaughey
BCBA/ABA	1,233,308	1,288,932	736,664	876,802	909,776	966,774	854,353	ABS \$252,000; Constellation \$261,753; EBS \$165,600; Emergent need \$125,000; RBT for Transition \$50,000; Contract reduction due to addition of 2.0 BCBA @ Springdale, Newfield, Davenport
Consulting	65,029	99,800	99,600	128,850	11,250	104,150	4,550	IEP audits, Training; Reduce Frankie Jones (\$99.6k)
Educational Consulting	476,196	176,576	46,075	30,250	120,960	120,960	57,750	ECCONN (25K), Misc Vendor (30K)
IEE	189,602	184,960	75,270	76,520	221,760	201,600	134,400	40 IEE's @ \$3,200 average cost
Miscellaneous	18,332	54,524	16,020	9,790	10,000	10,000	10,000	Other Misc Contracts (10K)
Music/Art Therapy	26,446	88,294	67,193	112,752	115,354	115,354	163,800	Concordia University
Nursing	272,931	216,714	154,989	119,580	237,451	217,701	294,000	Aveanna (105K), Delta T (175K)
OT/PT	1,343,617	1,560,433	1,623,057	1,684,476	1,806,012	1,806,012	2,050,209	32,543 hours @ \$63/hr
Professional Development	2,000	0	0	0	0	0	0	
Psychiatric	0	88,125	33,500	3,400	94,500	94,500	94,500	20 Psychiatric evaluations @ \$4,500 each
Psychology	99,150	41,875	11,125	3,400	36,750	20,000	21,000	Nan Gordon
Reading	20,060	30,013	0	21,902	0	0	0	
Sign Language	60,771	59,586	19,113	46,212	51,113	85,000	96,469	CoSign
Social Work	4,710	0	0	0	0	0	0	
Software/Program Support	142,498	117,990	98,083	121,230	0	0	0	
Speech & Language	509,340	807,605	452,121	284,822	129,150	310,666	230,026	Contracts for 1.0 FTE Teletherapy; Maternity coverage for 3.0 FTE @ 12 weeks each
TDP Classroom	0	684,394	1,254,038	1,513,408	1,480,712	1,480,712	2,141,923	7 REACH classrooms, 3 elementary, 2 middle, 2 High (EBS preliminarily awarded vendor)
Transition	89,902	92,325	38,625	0	0	0	0	
Tutoring	9,050	50,186	109,355	48,813	52,500	52,500	55,125	ECCONN & misc vendors
	4,651,337	5,802,163	4,968,277	5,247,537	5,474,638	5,765,049	6,399,708	
Contract Allocation								
	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23		
	Actual	Actual	Actual	Actual	Budget	Budget		
Operating Budget	3,484,029	5,250,956	4,268,277	4,801,205	5,474,638	6,399,708		
Medicaid	429,130	295,661	500,000	-	-	-		
IDEA sec 611	209,190	255,546	200,000	-	-	-		
Total	4,122,349	5,802,163	4,968,277	4,801,205	5,474,638	6,399,708		

***2017-18 Operating budget total includes a credit of \$566,000 for a favorable settlement, and an accrual for \$37,012.*

***Operating Budget Total includes a credit of \$446,332 for cancellation of accrued expenses*

Historical Special Education Trends

	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22P	5 Year Trend
Total Budget Expenditures (ED001/EFS)	\$ 275,438,635	\$ 283,194,188	\$ 291,300,494	\$ 302,248,240	\$ 303,438,183	\$ 311,980,127	\$ 313,450,594	\$ 321,077,352	\$ 326,631,657	
		2.8%	2.9%	3.8%	0.4%	2.8%	0.5%	2.4%	1.7%	1.7%
All Other District Expenditures (ED001/EFS)	\$ 215,829,715	\$ 219,185,260	\$ 224,390,326	\$ 232,421,665	\$ 228,969,032	\$ 235,253,646	\$ 235,345,754	\$ 239,447,532	\$ 242,073,562	
Total Special Ed Expenditures (ED001/EFS)	\$ 59,608,920	\$ 64,008,928	\$ 66,910,168	\$ 69,826,575	\$ 74,469,151	\$ 76,726,481	\$ 78,104,840	\$ 81,629,820	\$ 84,558,096	
SpEd as a % of Total Budget	21.6%	22.6%	23.0%	23.1%	24.5%	24.6%	24.9%	25.4%	25.9%	
SpEd YoY Change		7.4%	4.5%	4.4%	6.6%	3.0%	1.8%	4.5%	3.6%	3.6%
Total District Enrollment (Oct. 1)	16,069	16,149	16,046	16,172	15,974	16,084	16,600	16,335	16,136	
District Enrollment Growth Rate YoY		0.5%	-0.6%	0.8%	-1.2%	0.7%	3.2%	-1.6%	-1.2%	-1.0%
General Education Enrollment (Oct. 1)	14,291	14,305	14,093	14,058	13,813	13,785	14,135	13,888	13,580	
Special Education Enrollment (Oct. 1)	1,778	1,844	1,953	2,114	2,161	2,299	2,465	2,447	2,556	
SpEd Enrollment Growth Rate YoY		3.7%	5.9%	8.2%	2.2%	6.4%	7.2%	-0.7%	4.5%	2.8%
Stamford Public Schools ID Rate (Pre K - 12)	11.1%	11.4%	12.2%	13.1%	13.5%	14.3%	14.8%	15.0%	15.8%	
State of CT ID Rate (K - 12)	12.8%	13.3%	13.8%	14.3%	14.8%	15.4%	16.0%	16.3%		
OOD Gross Tuition Cost	\$ 12,351,201	\$ 14,825,874	\$ 15,223,458	\$ 16,814,907	\$ 17,608,546	\$ 18,002,039	\$ 19,566,494	\$ 19,175,011	\$ 20,722,550	
OOD Tuition Cost (ED001/EFS)	12,260,569	14,735,654	15,092,740	16,624,232	17,549,598	18,002,039	19,535,867	19,164,334	20,722,550	
OOD Tuition Growth Rate YoY		20.0%	2.7%	10.5%	4.7%	2.2%	8.7%	-2.0%	8.1%	6.0%
Total OOD Placements	203	214	214	235	223	236	250	239	239	
OOD Growth Rate YoY		5.4%	0.0%	9.8%	-5.1%	5.8%	5.8%	-4.2%	0.0%	0.4%
OOD Placement Per Pupil Cost (unweighted)	60,843	69,280	71,138	71,553	78,962	76,280	78,398	80,230	86,705	
# OOD Placements If No In District Programs	203	211	223	241	247	262	281	279	292	
OOD as a % of Total SpEd Enrollment	11.4%	11.6%	11.0%	11.1%	10.3%	10.3%	10.1%	9.8%	9.4%	9.6%
Distict Placements	125	132	136	155	145	150	160	156	165	
Agency Placements	27	21	16	15	11	9	11	9	9	
Settlements	51	61	62	65	67	77	79	74	65	
<i>*This is an average based on weekly count data</i>										
Average Costs:										
Distict Placement						85,982	94,260	93,763	95,790	
Agency Placement						91,683	85,961	76,710	96,216	
Settlement						51,029	42,037	48,336	43,527	
Out of District Placement (weighted)						74,794	77,348	79,056	84,352	
Net Placements between 12/1 and End of year:										
Distict Placements					9	4	9	3	6	
Agency Placements					-	(1)	-	-	(0)	
Settlements					10	14	10	15	12	
Total					19	17	19	18	18	
Tuition Allocation:										
Operating Budget	\$ 7,905,544	\$ 10,201,391	\$ 10,110,073	\$ 12,230,243	\$ 12,861,994	\$ 13,498,414	\$ 15,080,758	\$ 15,719,456	\$ 16,059,976	
Excess Cost Grant	\$ 4,445,657	\$ 4,350,752	\$ 4,767,064	\$ 4,285,984	\$ 4,422,563	\$ 4,328,446	\$ 4,485,736	\$ 5,478,453	\$ 4,662,574	
Excess Cost Grant as a % of Gross Tuition	36.0%	29.3%	31.3%	25.5%	25.1%	24.0%	22.9%	28.6%	22.5%	
IDEA sec 611	0	273,731	346,321	201,270	323,989	175,179	0	0	0	

	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22P	5 Year Trend
Medicaid	0	0	0	97,410	0	0	0	0	0	
Cost per InDistrict Sped Student	30,005	30,174	29,722	28,213	29,340	28,466	26,423	28,286	27,551	
Cost per Special Education Student	33,526	34,712	34,260	33,031	34,461	33,374	31,686	33,359	33,082	
Cost per General Education Student	15,102	15,322	15,922	16,533	16,576	17,066	16,650	17,241	17,826	
Contracted Services (Gross)	\$ 4,028,683	\$ 4,505,878	\$ 4,991,830	\$ 4,411,569	\$ 4,688,349	\$ 5,788,261	\$ 4,967,477	\$ 5,247,537	\$ 5,765,049	
% Increase		11.8%	10.8%	-11.6%	6.3%	21.4%	-14.2%	5.6%	9.9%	7.6%
Contracted Services Per Pupil Cost	\$ 2,266	\$ 2,444	\$ 2,556	\$ 2,087	\$ 2,170	\$ 2,518	\$ 2,015	\$ 2,144	\$ 2,255	\$ 2,213
Gen Ed Student	15,102	15,322	15,922	16,533	16,576	17,066	16,650	17,241	17,826	
Special Ed In District Student	30,005	30,174	29,722	28,213	29,340	28,466	26,423	28,286	27,551	
Special Ed Out of District Student (unweighted)	60,843	69,280	71,138	71,553	78,962	76,280	78,398	80,230	86,705	
SPS per Pupil Cost (Net Current Expenditures per Pupil)	\$ 16,740	\$ 17,139	\$ 17,424	\$ 18,045	\$ 18,591	\$ 18,934	\$ 19,271	\$ 18,897	\$ 19,641	
<u>Cost Factor</u>										
Gen Ed Student	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	
Special Ed In District Student	2.0	2.0	1.9	1.7	1.8	1.7	1.6	1.6	1.5	
Special Ed Out of District Student	4.0	4.5	4.5	4.3	4.8	4.5	4.7	4.7	4.9	

**Includes Operating Budget, Grants, and In-kind Services from the city as reported on the ED001/EFS report.