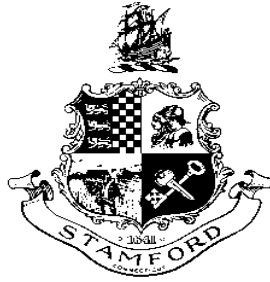


MAYOR
CAROLINE SIMMONS



DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL
DOUGLAS C. DALENA

ALFRED C. CAVA, SHRM-SCP, SPHR
DIRECTOR OF HUMAN RESOURCES

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OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
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P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
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TO: Mayor Caroline Simmons, Trustee (represented by Lee Berta, OPM)
Sandra Dennies, Trustee (represented by David Yanik, Controller)
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by
Ryan Fealey, Director of Finance)
Jackie Heftman, President – Board of Education, Trustee
James Connors, Trustee
Anthony Valenti, Trustee
Todd Williams, Trustee

FROM: Custodian Pension Secretary

Please join The Custodian's Retirement Fund meeting from your
computer, tablet or smartphone via the link below:

Join Zoom Meeting

<https://us02web.zoom.us/j/84955207566>

Meeting ID: 849 5520 7566

One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 849 5520 7566

Find your local number: <https://us02web.zoom.us/u/kxQp3UK26>

The following items are on the Agenda for the April 14, 2022 Custodian's Retirement Fund Meeting
scheduled for 11:00 am:

- A. Approval of the March 10, 2022 Custodian's Pension Fund Meeting Minutes
- B. Public Participation:
- C. Old Business:
 - i. **COLA Provisions** – Updates to be provided as they become available.
 - ii. **Security Workers' Pension** – Updates to be provided as they become available.

D. New Business:

- i. Principal Custody Solutions – Joe DePalma, Jr.

E. Retirement:

i. Catherine Coppola	\$920.66	\$11,047.96
ii. Emelda Romero	\$926.14	\$11,113.68

F. Disability Retirement: NONE

G. Return of Contributions:

i. Jean Johnson	\$9,106.08
ii. Sheila Shilen	\$2,646.91

H. Vested: NONE

I. Bills:

i. Milliman	Invoice# 0054SCM 03 22	\$8,058.75
(Quarterly Retainer: April – June 2022; Benefit Assistance)		
ii. Principal-Custody Solutions	Invoice# 13704717	\$2,583.76
(Period Fees: January 01, 2022 – March 31, 2022)		

cc: Jacqueline Bogacki
Alfred Cava
Douglas Dalena
Joe DePalma, Jr.
Bridget Fox
Alvin Frager
Rosemarie Frager
Vanessa Francis
Jennifer Jakic
James Lavin
Eugene Molgano
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk