MAYOR CAROLINE SIMMONS



DIRECTOR OF LEGAL AFFAIRS & CORPORATION COUNSEL DOUGLAS C. DALENA

ALFRED C. CAVA, SHRM-SCP, SPHR DIRECTOR OF HUMAN RESOURCES

CITY OF STAMFORD

OFFICE OF LEGAL AFFAIRS HUMAN RESOURCES DIVISION

888 WASHINGTON BOULEVARD P.O. BOX 10152 STAMFORD, CONNECTICUT 06904-2152 Tel. (203) 977-4070 Fax: (203)977-4075

TO:

Mayor Caroline Simmons, Trustee (represented by Lee Berta, OPM)
Sandra Dennies, Trustee (represented by David Yanik, Controller)
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by

Ryan Fealey, Director of Finance)

Jackie Heftman, President - Board of Education, Trustee

James Connors, Trustee Anthony Valenti, Trustee Todd Williams, Trustee

FROM: Cus

Custodian Pension Secretary

Please join The Custodian's Retirement Fund meeting from your computer, tablet or smartphone via the link below:

Join Zoom Meeting

https://us02web.zoom.us/j/86953943615

Meeting ID: 869 5394 3615

One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 869 5394 3615

Find your local number: https://us02web.zoom.us/u/k7VR9p9hx

The following items are on the Agenda for the May 19, 2022 Custodian's Retirement Fund Meeting scheduled for 11:15 am:

- A. Approval of the April 14, 2022 Custodian's Pension Fund Meeting Minutes
- B. Public Participation:
- C. Old Business:
 - i. **COLA Provisions** Updates to be provided as they become available.
 - ii. <u>Security Workers' Pension</u> Updates to be provided as they become available.

D. New Business:

i. Monthly Report – Joe DePalma, Jr., Principal Custody Solutions

ii. Quarterly Investment Review – Kate Pizzi & Richard Carey, Fiducient Advisors

E. Retirement: None

F. Disability Retirement: None

G. Return of Contributions:

i. Jean Gorenflo \$9,590.64

H. Vested: None

I. Bills: None

cc: Jacqueline Bogacki

Richard Carey

Alfred Cava

Douglas Dalena

Joe DePalma, Jr.

Bridget Fox

Alvin Frager

Rosemarie Frager

Vanesa Francis

Jennifer Jakic

James Lavin

Eugene Molgano

Kate Pizzi

Susan Rosenfeld

Valerie Rosenson

Angelo Sestito

Mark Wetzel

Town Clerk