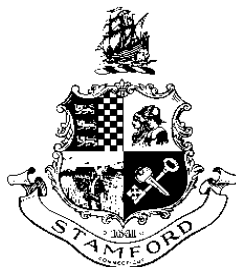


MAYOR  
CAROLINE SIMMONS



DIRECTOR OF LEGAL AFFAIRS  
&  
CORPORATION COUNSEL  
DOUGLAS C. DALENA

ALFRED C. CAVA, SHRM-SCP, SPHR  
DIRECTOR OF HUMAN RESOURCES

**CITY OF STAMFORD  
OFFICE OF LEGAL AFFAIRS  
HUMAN RESOURCES DIVISION**

888 WASHINGTON BOULEVARD  
P.O. BOX 10152  
STAMFORD, CONNECTICUT 06904-2152  
Tel. (203) 977-4070  
Fax: (203) 977-4075

TO: Mayor Caroline Simmons                                 David Yanik – Controller  
Steven Bonaparte   Douglas Dalena – Corporation Counsel  
Jeff Curtis  
Eric Newman  
Mary Lou Rinaldi  
Joyce Sun

FROM: Alfred Cava, CERF Secretary

RE: September 8, 2022 CERF Trustees' Meeting at 9:00 am

Please join the Classified Employees' Retirement Fund Trustees Meeting  
from your computer, tablet or smartphone via the link below:

**Join Zoom Meeting**

**<https://us02web.zoom.us/j/84757014685>**

**Meeting ID: 847 5701 4685**

**One tap mobile**

+1 646 558 8656 US (New York)

**Meeting ID: 847 5701 4685**

**OR**

**Find your local number: <https://us02web.zoom.us/u/kUTKDWqqi>**

The following items are on the Agenda for the Classified Employees' Retirement Fund Trustees Meeting:

I. Minutes:

A. Approval of the July 21, 2022 CERF Board Meeting Minutes

II. Public Participation:

A. Status Report on COLA review

III. New Business:

A. Administrative Report – Anabel Arguello, Northern Trust

B. Wealth Management Update & Investment Performance Report – Morgan Stanley Consulting Team

C. Vested Pensions: NONE

D. Return of Contributions:

i. Katina Wargo \$23,242.98

E. Retirements:

i. Josette Grimaldi \$1,319.20

ii. Joseph Sobotor \$811.22

F. Disability Retirements: NONE

G. Buy Back: NONE

H. Bills:

i. City of Stamford Invoice# 0111211009MAY22POS \$652.43  
(May 2022 Postage Charges – CERF Election Ballot Mailing)

ii. Morgan Stanley Invoice# 10916022195 \$12,950.00  
(Investment Advisory Fee: 07/01/2022 – 09/30/2022)

iii. OSSM Invoice# TBD \$5,350.00  
(Exam & Report)

cc: Anabel Arquello  
Jacqueline Bogacki  
Dan Colleluori  
Sandra Dennies  
Bridget Fox  
Rosemarie Frager  
Vanesa Francis  
Jennifer Jakic  
David Javaheri  
Patti Koulouris  
James Lavin  
Susan Rosenfeld  
Valerie Rosenson  
Angelo Sestito  
Town Clerk