

Capital Project Appropriation Request

9/21/2022

FY 22/23

Project:	CPBM14	Julia Stark - MTF
Agency:	0900	Board of Education: Capital

Total Request: \$165,000.00

Part A - Description of Request

This resolution is before the board in order to receive and allocate an additional appropriation of a utility funded rebated associated with a roof top unit (RTU) replacement project at Stark Elementary School. This project identified as CPBM14 Julia Stark – MTF will be reimbursed through a special one-time rebate program offered by Eversource. Thanks to Eversource, efforts by several BOE personnel including Cindy Grafstein, Kevin McCarthy and John Perna, and in cooperation with several personnel from city engineering, SPS applied for and was ultimately selected receive up to 50% of the estimated installed cost. In this case the incentive amounted to \$165,000 or half of the qualified installed cost of \$330,000 for the installation of six (6), 142.5 ton high efficiency units (EER 15) with demand control ventilation (DCV) to supply heating, ventilation and air conditioning (HVAC) to several areas of the building

Part B - Appropriation Request Detail

Fund Source	FY 22/23	Capital Forecast						Total
	Amount	FY 23/24	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	
Rebates	165,000.00	0	0	0	0	0	0	165,000.00
Total	\$165,000.00	\$0	\$0	\$0	\$0	\$0	\$0	\$165,000.00

Part C - Project History

Fiscal Year	Authorizations	Encumbered	Expenditure	Balance
2019	5,000,000.00	0.00	296,624.89	4,703,375.11
2020	-1,000,000.00	0.00	1,271,630.59	-2,271,630.59
2021	0.00	0.00	1,290,522.20	-1,290,522.20
2022	1,000,000.00	0.00	482,020.68	517,979.32
2023	0.00	202,408.47	323.71	-202,732.18
Total	\$5,000,000.00	\$202,408.47	\$3,341,122.07	\$1,456,469.46

Part D - Approvals

Preparer <i>OPM Dept</i>	Date 09/20/2022	OPM Director/OPM Asst Director <i>Elda Sinani</i> <small>Elda Sinani (Sep 27, 2022 10:27 EDT)</small>	Date Sep 27, 2022
Department Head <i>Michael Smith</i> <small>Michael Smith (Sep 21, 2022 16:18 EDT)</small>	Date Sep 21, 2022	Director of Administration <i>Sandy Dennes</i> <small>Sandy Dennes (Sep 27, 2022 11:25 EDT)</small>	Date Sep 27, 2022
Director <i>Matt Quinones</i> <small>Matt Quinones (Sep 21, 2022 17:19 EDT)</small>	Date Sep 21, 2022	Mayor <i>Caroline Simmons</i> <small>Caroline Simmons (Sep 28, 2022 16:28 EDT)</small>	Date Sep 28, 2022

**CITY OF STAMFORD, CONN.
REPORT OF COLLECTIONS**

DATE _____ 20 _____

NO. 152707

RECEIVED		CASH	CHECK	AMOUNT
FROM	FOR			
EverSource	Energy Rebate for Julia Stark		X	\$ 165,000

REV-2006

SUBMITTED BY

OPM
DEPARTMENT
Julia Stark
SIGNATURE

RECEIVED BY DEPARTMENT OF FINANCE

[Signature]
SIGNATURE

TITLE

DATE _____ 20 _____

▼ DO NOT WRITE IN THIS SPACE ▼

CREDIT TO ACCOUNT NO. _____

REVENUE 10320003691018

CPBM14
ACCOUNTS RECEIVABLE

EVERSOURCE ENERGY SERVICE



1527207

51-44
119 CT

DATE
09/06/2022

PAY: One Hundred Sixty-Five Thousand Dollars & 00/100 US Dollars

USD: \$165,000.00

TO THE STAMFORD BOARD OF EDUCATION
ORDER OF C/O STAMFORD PUBLIC SCHOOLS
FACILITIES DEPT
888 WASHINGTON BLVD 3RD FL
STAMFORD, CT 06901, UNITED STATES

John M. Morasin
Authorized Signature

⑈0001527207⑈ ⑆011900445⑆ 000000002262⑈

EVERSOURCE ENERGY SERVICE
PO BOX 5017, HARTFORD, CT 06102-5017

1527207
Date:09/02/2022

STAMBOOF-000

INVOICE DATE	INVOICE No	PO#	DISC AMT	CURR	PAYMENT AMT
08/19/2022	STAMFORD BOARD OF EDUCATION		\$	USD	\$165,000.00
Pymt Comments:					Total: \$165,000.00

Project CPBM14





**Energy Efficiency Services
LETTER OF AGREEMENT
Stamford BOE (Starks ES) – Stamford, CT 06902
CT21P00438041
1/8/2021**

To encourage energy efficiency, The Connecticut Light and Power Company, doing business as Eversource Energy ("Eversource"), and/or the Yankee Gas Service Company, doing business as Eversource Energy, (hereinafter "Company"), in its capacity as administrator of the Connecticut Energy Efficiency Fund (hereinafter, "Energy Efficiency Fund"), is pleased to offer the **Stamford BOE (Starks ES)** (hereinafter, the "Participant") Energy Efficiency Services in connection with their facility located at **398 Glenbrook Rd.** If planning to proceed with this project, please counter-sign and return one original of this Letter of Agreement (hereinafter, "LOA") within **30 calendar days** of the date of the authorized Company signature. **If not returned within 30 calendar days, the Company retains the option to modify or cancel this LOA without notification** By counter-signing and returning the LOA to the Company within the specified timeframe, the Participant is subject to the following terms and conditions:

1. The attached Energy Efficiency Services Standard Terms and Conditions, and the Exhibit(s) are part of this LOA. In the event of a conflict between this LOA and the Standard Terms and Conditions, this LOA controls.
2. To be eligible for an incentive payment, the Participant shall ensure the installed Energy Efficiency Measures ("EEMs" or "measures") comply with the requirements listed in the Exhibit(s) and verify the EEMs perform in their intended manner.
3. To be eligible for an incentive payment, all EEMs must be installed by the Participant and accepted by both the Participant and the Company by 7/15/2021. Failure of Participant to install all EEMs as described and shown in the attached Exhibits by 7/15/2021 may disqualify Participant from receiving an incentive payment.
4. As administrator of the Energy Efficiency Fund, the Company agrees to pay incentives for all EEMs that comply with the terms and criteria specified in the Exhibit(s). The incentive paid for each measure will not exceed the amount listed for the measure in the Exhibit(s) unless the measure description allows for such changes. The total incentive for all measures as listed in the Exhibit(s) is **\$165,000.00**.
5. Payment will be made to **Stamford BOE (Starks ES), 398 Glenbrook Rd., Stamford** following inspection, and final approval by the Company.
6. The Participant is not obligated to install any of the EEMs referred to in this LOA, and at any time may decide to forego the incentive payments for one or more measures.
7. This LOA shall be signed by a representative of the Company, and counter-signed and returned to the Company by the Participant before any EEMs are installed. No payment shall be made for EEMs not listed in the Exhibit(s), or for EEMs installed before this LOA is counter-signed and returned to the Company by the Participant unless authorized by the Company.
8. The Participant may propose changes to the scope of this LOA by giving written notice to the Company. Without prior written approval by the Company, the Company may not recognize any changes implemented by the Participant.
9. If the Participant agrees to the attached Standard Terms and Conditions of this Letter of Agreement, please sign below and return to:

Robert Ives
Energy Efficiency Consultant
Eversource
107 Selden Street
Berlin, CT 06037

Signature of Company Official

David Dobratz

Name (Print)

Supervisor Energy Efficiency

Title of Company Official

1/8/2021

Date

Signature of Participant Official

DAVID R. MARTIN

Name (Print)

Mayor

Title of Participant Official

2-9-2021

Date

Additional information is required to be submitted for evaluation and review by Eversource to validate that energy efficiency measures (EEMs) proposed in the approved Letter of Agreement (LOA) that have been installed. Any discrepancies from the approved LOA Exhibit A document(s) must be communicated and detailed to the Eversource Energy Efficiency Consultant (EEC).

Requirement for all measures:

- As-Built documentation for installed measures (including relevant equipment specifications such as quantity, capacity, and efficiency levels as respective to the measure technology)
- **Itemized invoices detailing qty, make and model of equipment purchased.** Any invoice with over 100 products needs to have a summary included by each product type
- Updated data collection sheets for any measures with changes from approved LOA
- Exhibit A marked up modified with any changes based on installed measures
- Signature on all Measure Verification statements in LOA for each measure installed
- Photographs showing equipment installed in its permanent location. Photographs should include close-up, long-shot, and nameplate photographs for each piece of equipment (see below).
- Other information may be required by the Eversource Energy Efficiency Consultant (EEC), Engineer, or Inspector in order to approve EEMs and will be requested if necessary

Lighting Measure specific additional requirements:

- For lighting projects room-by-room installed fixture lists initialed by Participant
- Photographs of each different fixture type included and labeled as to representative areas where installed

HVAC or Process Equipment Measures additional requirements:

- Photographs of each piece of equipment in its permanent location and labeled with tag number
- Photograph(s) of installed equipment nameplates clearly showing make, model, and serial number
- Photograph(s) showing equipment is piped and electrically wired as appropriate

Control Measures specific additional requirements:

- Trend logs and applicable screen shots verifying controls measures are operating as intended
- Start up/ commissioning reports provided by installer

Please complete and sign below and return to Eversource EEC with additional documentation listed above.

The Participant shall sign below stating that they are satisfied that the EEMs have been installed as specified by the information provided as listed above. By signing below, I certify that all of the information and documents provided are accurate and true.

Ryan Fealey

Participant's Signature

Ryan Fealey

Print Participant's Name

Director of Finance

Title of Participant

Eversource reserves the right to perform a field inspection once Covid-19 restrictions are listed and make adjustments as necessary.

June 9, 2021

Date of Signature

5-7-21

Installation Date of Measures

Stamford Public Schools

Company of Participant