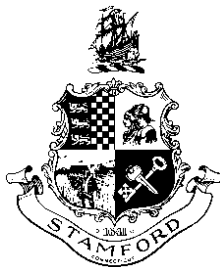


MAYOR
CAROLINE SIMMONS



DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL
DOUGLAS C. DALENA

ALFRED C. CAVA, SHRM-SCP, SPHR
DIRECTOR OF HUMAN RESOURCES

CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
888 WASHINGTON BOULEVARD
P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
Fax: (203) 977-4075

TO: Mayor Caroline Simmons, Trustee (represented by Lee Berta, OPM)
Sandra Dennies, Trustee (represented by David Yanik, Controller)
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by
Ryan Fealey, Director of Finance)
Jackie Heftman, President – Board of Education, Trustee
James Connors, Trustee
Anthony Valenti, Trustee
Todd Williams, Trustee

FROM: Custodian Pension Secretary

Please join The Custodian's Retirement Fund meeting from your
computer, tablet or smartphone via the link below:

Join Zoom Meeting
<https://us02web.zoom.us/j/89273475869>
Meeting ID: 892 7347 5869

One tap mobile
+1 646 558 8656 US (New York)
Meeting ID: 892 7347 5869

OR
Find your local number: <https://us02web.zoom.us/j/89273475869>

The following items are on the Agenda for the October 13, 2022 Custodian's Retirement Fund Meeting
scheduled for 11:00 am:

A. Approval of the September 8, 2022 Custodian's Pension Fund Meeting Minutes

B. Public Participation:

C. Old Business:

- i. **COLA Provisions** – Updates to be provided as they become available.
- ii. **Security Workers' Pension** – Updates to be provided as they become available.

D. New Business:

- i. Review June 30, 2022 Financials (Draft Version) – David Yanik, Controller
- ii. Monthly Report – Joe DePalma, Jr., Principal Custody Solutions
- iii. Pension Statement Distribution (Annually vs. Biennially)

E. Retirement:

i. Gina Leale	\$785.81	\$9,429.73
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F. Disability Retirement: NONE

G. Return of Contributions: NONE

H. Vested: NONE

I. Bills:

i. Milliman	Invoice#0054SCM010922	\$6,925.00
(Quarterly Retainer as of October 1, 2022; Benefit Assistance)		

ii. Robinson+Cole	Invoice# 50389014	\$49.50
(Services through August 31, 2022)		

cc: Douglas Dalena
Sandra Dennies
Joe DePalma, Jr.
Bridget Fox
Alvin Frager
Rosemarie Frager
Vanessa Francis
Jennifer Jakic
James Lavin
Eugene Molgano
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk