

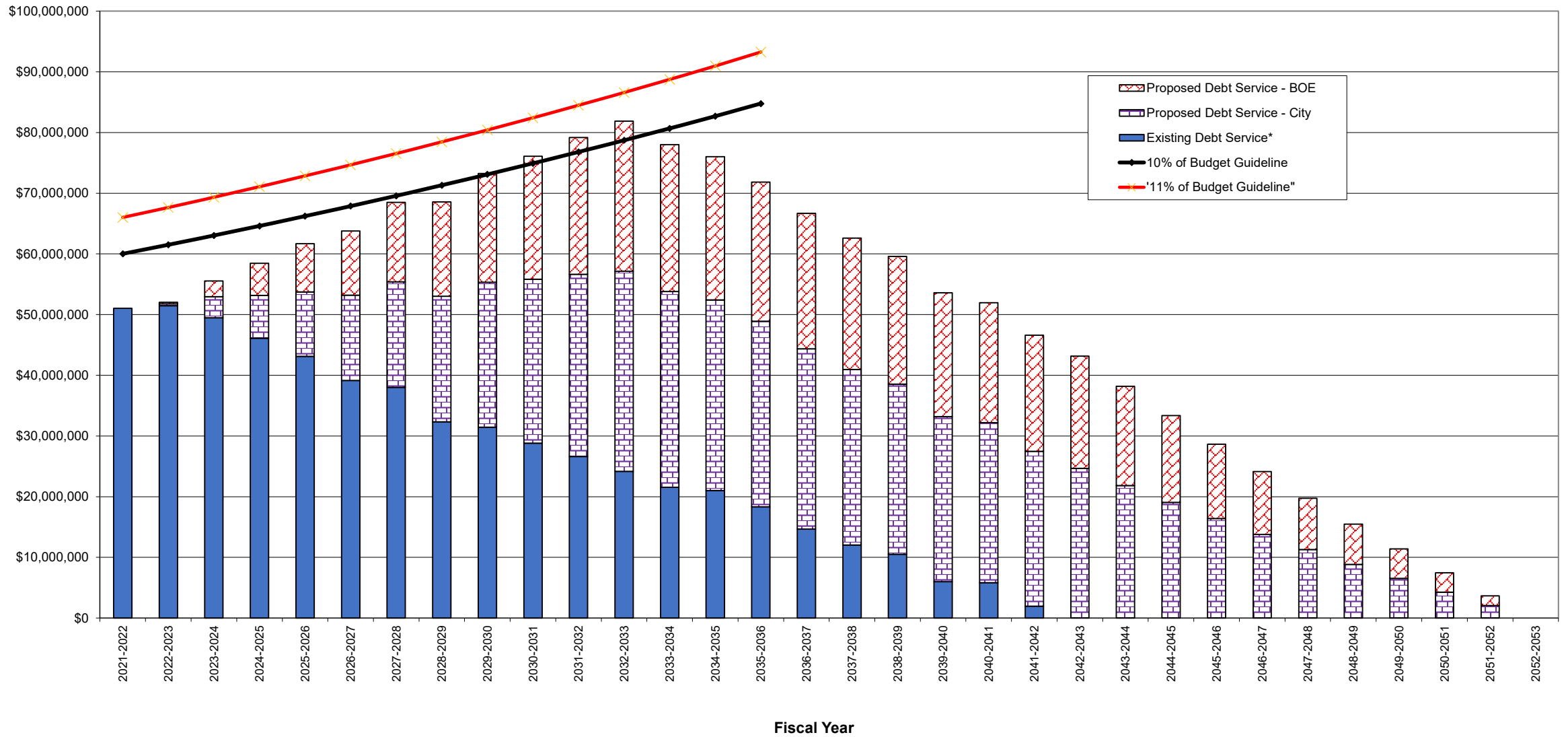
Option #1 - Standard 20 Year Amortization

Existing & Proposed Debt Analysis

For Local Share of BOE Projects \$30 Million Annually and \$40 Million Annually for the City

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	
																\$300,000,000	◀ BOE \$30 Million Per Year for 10 years ◀ City \$40 Million Per Year for 10 years ◀ Total \$70 Million Per Year for 10 years			
<b>GENERAL FUND DEBT SERVICE - EXCLUDES SELF-SUPPORTING FUNDS</b>						4.00%	4.25%	4.25%	4.25%	4.25%	4.25%	4.25%	4.25%	4.25%	4.25%					
Fiscal Year	Principal	Interest	Total Debt Service	Amount Budgeted	Annual Change	July - 2023 Debt Service	July - 2024 Debt Service	July - 2025 Debt Service	July - 2026 Debt Service	July - 2027 Debt Service	July - 2028 Debt Service	July - 2029 Debt Service	July - 2030 Debt Service	July - 2031 Debt Service	July - 2032 Debt Service	Total Proposed Debt Service	Total Existing & Proposed Debt Service	Annual Change	Fiscal Year	
2021-2022	37,013,282	13,999,935	51,013,217	52,000,285		-	-	-	-	-	-	-	-	-	-	-	51,013,217		2021-2022	
2022-2023	37,077,988	14,360,765	51,438,753		(561,532)	600,000	-	-	-	-	-	-	-	-	-	600,000	52,038,753	38,753	2022-2023	
2023-2024	36,461,902	13,019,490	49,481,392		(1,957,361)	6,066,667	-	-	-	-	-	-	-	-	-	6,066,667	55,548,058	3,509,305	2023-2024	
2024-2025	34,594,222	11,497,775	46,091,997		(3,389,395)	6,160,000	6,227,083	-	-	-	-	-	-	-	-	12,387,083	58,479,080	2,931,022	2024-2025	
2025-2026	33,073,560	10,056,886	43,130,446		(2,961,551)	6,020,000	6,326,250	6,227,083	-	-	-	-	-	-	-	18,573,333	61,703,779	3,224,699	2025-2026	
2026-2027	30,393,500	8,765,400	39,158,900		(3,971,546)	5,880,000	6,177,500	6,326,250	6,227,083	-	-	-	-	-	-	24,610,833	63,769,734	2,065,954	2026-2027	
2027-2028	30,442,500	7,542,190	37,984,690		(1,174,211)	5,740,000	6,028,750	6,177,500	6,326,250	6,227,083	-	-	-	-	-	30,499,583	68,484,273	4,714,540	2027-2028	
2028-2029	25,840,500	6,473,848	32,314,348		(5,670,341)	5,600,000	5,880,000	6,028,750	6,177,500	6,326,250	6,227,083	-	-	-	-	36,239,583	68,553,932	69,659	2028-2029	
2029-2030	25,882,500	5,538,204	31,420,704		(893,644)	5,460,000	5,731,250	5,880,000	6,028,750	6,177,500	6,326,250	6,227,083	-	-	-	41,830,833	73,251,538	4,697,606	2029-2030	
2030-2031	24,190,500	4,622,791	28,813,291		(2,607,413)	5,320,000	5,582,500	5,731,250	5,880,000	6,028,750	6,177,500	6,326,250	6,227,083	-	-	47,273,333	76,086,625	2,835,087	2030-2031	
2031-2032	22,740,500	3,875,412	26,615,912		(2,197,379)	5,180,000	5,433,750	5,582,500	5,731,250	5,880,000	6,028,750	6,177,500	6,326,250	6,227,083	-	52,567,083	79,182,995	3,096,371	2031-2032	
2032-2033	20,905,500	3,266,920	24,172,420		(2,443,492)	5,040,000	5,285,000	5,433,750	5,582,500	5,731,250	5,880,000	6,028,750	6,177,500	6,326,250	6,227,083	57,712,083	81,884,504	2,701,508	2032-2033	
2033-2034	18,870,500	2,653,856	21,524,356		(2,648,064)	4,900,000	5,136,250	5,285,000	5,433,750	5,582,500	5,731,250	5,880,000	6,028,750	6,177,500	6,326,250	56,481,250	78,005,606	(3,878,897)	2033-2034	
2034-2035	18,835,500	2,165,930	21,001,430		(522,927)	4,760,000	4,987,500	5,136,250	5,285,000	5,433,750	5,582,500	5,731,250	5,880,000	6,028,750	6,177,500	55,002,500	76,003,930	(2,001,677)	2034-2035	
2035-2036	16,630,500	1,673,953	18,304,453		(2,696,977)	4,620,000	4,838,750	4,987,500	5,136,250	5,285,000	5,433,750	5,582,500	5,731,250	5,880,000	6,028,750	53,523,750	71,828,203	(4,175,727)	2035-2036	
2036-2037	13,395,000	1,253,966	14,648,966		(3,655,487)	4,480,000	4,690,000	4,838,750	4,987,500	5,136,250	5,285,000	5,433,750	5,582,500	5,731,250	5,880,000	52,045,000	66,693,966	(5,134,237)	2036-2037	
2037-2038	11,130,000	909,131	12,039,131		(2,609,834)	4,340,000	4,541,250	4,690,000	4,838,750	4,987,500	5,136,250	5,285,000	5,433,750	5,582,500	5,731,250	50,566,250	62,605,381	(4,088,584)	2037-2038	
2038-2039	9,880,000	613,563	10,493,563		(1,545,569)	4,200,000	4,392,500	4,541,250	4,690,000	4,838,750	4,987,500	5,136,250	5,285,000	5,433,750	5,582,500	49,087,500	59,581,063	(3,024,319)	2038-2039	
2039-2040	5,620,000	354,400	5,974,400		(4,519,163)	4,060,000	4,243,750	4,392,500	4,541,250	4,690,000	4,838,750	4,987,500	5,136,250	5,285,000	5,433,750	47,608,750	53,583,150	(5,997,913)	2039-2040	
2040-2041	5,620,000	204,600	5,824,600		(149,800)	3,920,000	4,095,000	4,243,750	4,392,500	4,541,250	4,690,000	4,838,750	4,987,500	5,136,250	5,285,000	46,130,000	51,954,600	(1,628,550)	2040-2041	
2041-2042	1,870,000	74,800	1,944,800		(3,879,800)	3,780,000	3,946,250	4,095,000	4,243,750	4,392,500	4,541,250	4,690,000	4,838,750	4,987,500	5,136,250	44,651,250	46,596,050	(5,358,550)	2041-2042	
2042-2043	-	-	-		(1,944,800)	3,640,000	3,797,500	3,946,250	4,095,000	4,243,750	4,392,500	4,541,250	4,690,000	4,838,750	4,987,500	43,172,500	43,172,500	(3,423,550)	2042-2043	
2043-2044	-	-	-		-	-	3,648,750	3,797,500	3,946,250	4,095,000	4,243,750	4,392,500	4,541,250	4,690,000	4,838,750	38,193,750	38,193,750	(4,978,750)	2043-2044	
2044-2045	-	-	-		-	-	-	3,648,750	3,797,500	3,946,250	4,095,000	4,243,750	4,392,500	4,541,250	4,690,000	33,355,000	33,355,000	(4,838,750)	2044-2045	
2045-2046	-	-	-		-	-	-	-	3,648,750	3,797,500	3,946,250	4,095,000	4,243,750	4,392,500	4,541,250	28,665,000	28,665,000	(4,690,000)	2045-2046	
2046-2047	-	-	-		-	-	-	-	-	3,648,750	3,797,500	3,946,250	4,095,000	4,243,750	4,392,500	24,123,750	24,123,750	(4,541,250)	2046-2047	
2047-2048	-	-	-		-	-	-	-	-	-	3,648,750	3,797,500	3,946,250	4,095,000	4,243,750	19,731,250	19,731,250	(4,392,500)	2047-2048	
2048-2049	-	-	-		-	-	-	-	-	-	-	3,648,750	3,797,500	3,946,250	4,095,000	15,487,500	15,487,500	(4,243,750)	2048-2049	
2049-2050	-	-	-		-	-	-	-	-	-	-	-	3,648,750	3,797,500	3,946,250	11,392,500	11,392,500	(4,095,000)	2049-2050	
2050-2051	-	-	-		-	-	-	-	-	-	-	-	-	3,648,750	3,797,500	7,446,250	7,446,250	(3,946,250)	2050-2051	
2051-2052	-	-	-		-	-	-	-	-	-	-	-	-	-	3,648,750	3,648,750	3,648,750	(3,797,500)	2051-2052	
2052-2053	-	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	(3,648,750)	2052-2053	
2053-2054	-	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	2053-2054	
	460,467,955	112,923,813	573,391,768			99,766,667	100,989,583	100,989,583	100,989,583	100,989,583	100,989,583	100,989,583	100,989,583	100,989,583	100,989,583	1,008,672,917	1,582,064,685			

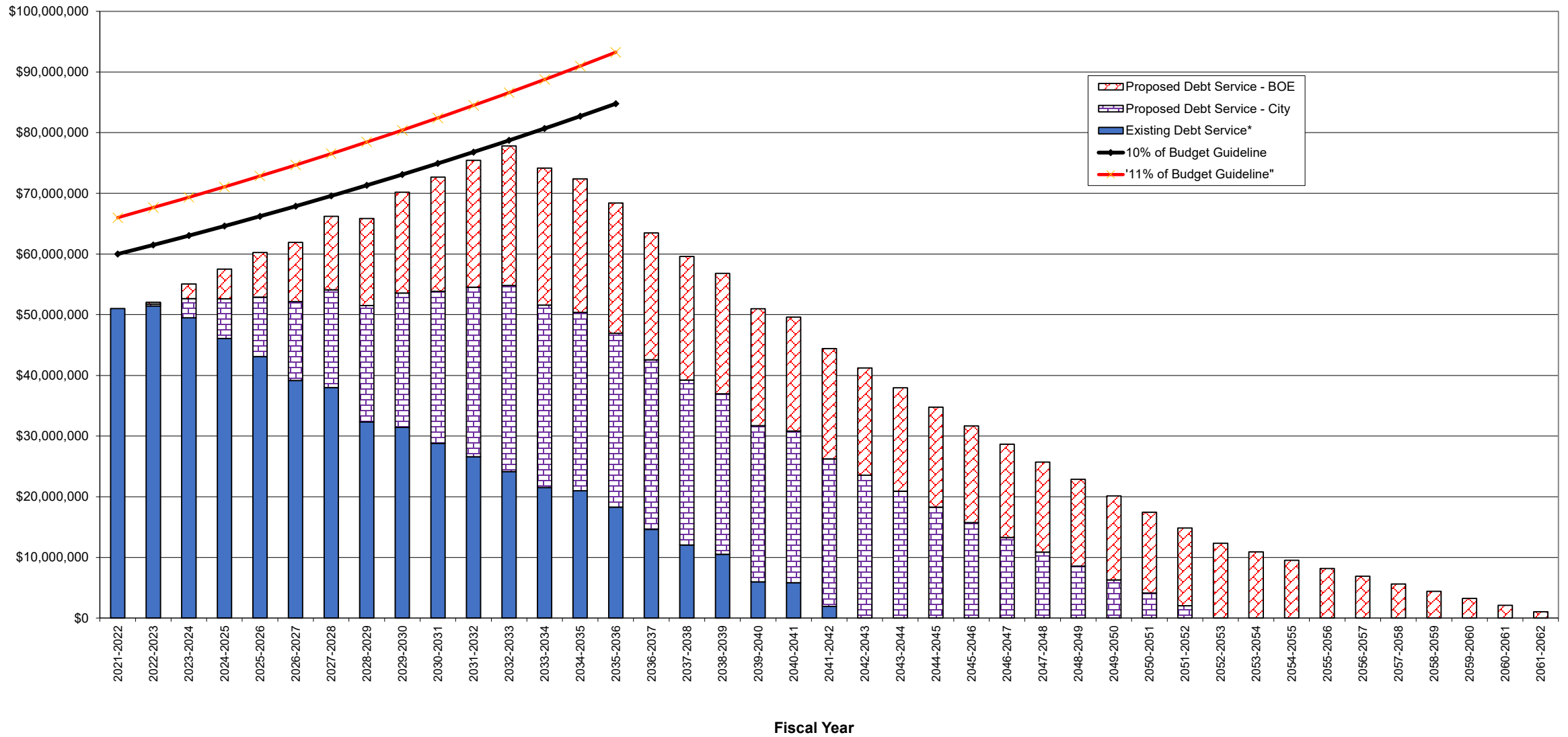
**Option #1 - Standard 20-Year Amortization**  
**Existing & Proposed Debt Service for the Next 10 Years**  
**For Local Share of BOE Projects (\$300 Million) and City Projects (\$400 Million)**



Excludes: WPCA, Parking Authority, Golf Course, Marina, Mill River & Energy Bonds



**Option #2 - 20-Year Amortization for City and 30-Years for BOE**  
**Existing & Proposed Debt Service for the Next 10 Years**  
**For Local Share of BOE Projects (\$300 Million) and City Projects (\$400 Million)**



Excludes: WPCA, Parking Authority, Golf Course, Marina, Mill River & Energy Bonds