



CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
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TO: Mayor Caroline Simmons, Trustee (represented by Lee Berta, OPM)
Sandra Dennies, Trustee (represented by David Yanik, Controller)
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by
Ryan Fealey, Director of Finance)
Jackie Heftman, President – Board of Education, Trustee
James Connors, Trustee
Anthony Valenti, Trustee
Todd Williams, Trustee

FROM: Custodian Pension Secretary

Please join The Custodian's Retirement Fund Meeting from your
computer, tablet or smartphone via the link below:

Join Zoom Meeting
<https://us02web.zoom.us/j/84585543477>
Meeting ID: 845 8554 3477

OR

One tap mobile
+1 646 558 8656 US (New York)
Meeting ID: 845 8554 3477

Find your local number: <https://us02web.zoom.us/u/kcUwynHzZJ>

The following items are on the Agenda for the December 8, 2022
Custodian's Retirement Fund Meeting scheduled for 11:00 am:

- A. Approval of the November 17, 2022 Custodian's Pension Fund Meeting Minutes
- B. Public Participation:
- C. Old Business:
 - i. **COLA Provisions**
 - ii. **Security Workers' Pension**
 - iii. **Pension Statement Distribution** (*annually versus every other year*)

D. New Business:

- i. Milliman Experience Study – Becky Sielman & Yelena Pelletier, Milliman
- ii. Monthly Report – Joe DePalma, Jr., Principal Custody Solutions

E. Retirement: NONE

F. Disability Retirement: NONE

G. Return of Contributions:

- i. Santagio Steele \$12,340.62

H. Vested: NONE

I. Bills:

- i. Principal Custody Solutions Invoice# 13717264 \$2,361.29*
*Fee Advice Charged to Account: July 01, 2022 – September 30, 2022

cc: Douglas Dalena
Sandra Dennies
Joe DePalma, Jr.
Bridget Fox
Alvin Frager
Rosemarie Frager
Vanesa Francis
Jennifer Jakic
James Lavin
Eugene Molgano
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk