

Asset Worksheet for City of Stamford Tax Abatement Ord. 1282 Supplemental – 2022 GL

Applicant's Name: _____ Applicant's Birthdate (mm/dd/yyyy): _____

Spouse's Name: _____ Spouse's Birthdate (mm/dd/yyyy): _____

Property Address: _____ Phone Number: _____

Fair Market Value of Principal Residence (To be completed by Assessor's Office):

1. **Liabilities** - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.

Equity Value of Principal Residence:

2. **Cash on Hand and in the Bank** - information required is total cash; including checking, savings, CD's and on hand at home

Cash:

Checking:

Savings:

CD's:

Total:

3. **Stocks & Bonds** – list the cash value amount of all bonds, savings bonds or stocks (the amount you would receive if you cashed them in today)

4. **Ira's, Annuity, Deferred Comp, or Mortgages** (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse

5. **Fair Market Value of all Other Real Estate** – list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries). Do not include your principal residence.

Address of Property (Including City & State)

Market Value

Mortgage Liability

Address of Property (Including City & State)

Market Value

Mortgage Liability

Address of Property (Including City & State)

Market Value

Mortgage Liability

Total:

6. **Motor Vehicles and All Other Assets not listed above:** this includes, but is not limited to, any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.

Vehicle 1: Make Model Year

Vehicle 2: Make Model Year

Vehicle 3: Make Model Year

Vehicle 4: Make Model Year

Other Assets (please list value)

Total Assets:

Applicant's Signature: _____ Date Signed (mm/dd/yyyy): _____

THIS WORKSHEET AND INCOME DOCUMENTATION MUST BE RECEIVED BY TAX ASSESSOR'S OFFICE ON OR BEFORE MAY 15, 2023

City of Stamford Tax Assessor's Office, 888 Washington Blvd 6th FL, Stamford, CT 06901

Actual amount of credit received will be based on the number of applications approved. The City of Stamford Board of Representatives has placed a cap on the maximum credit dollars allowed.