

MAYOR
CAROLINE SIMMONS



THOMAS M. CASSONE
DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL

ALFRED C. CAVA, SHRM-SCP, SPHR
DIRECTOR OF HUMAN RESOURCES

CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
888 WASHINGTON BOULEVARD
P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
Fax: (203)977-4075

TO: Mayor Caroline Simmons, Trustee
Sandra Dennies, Trustee (represented by David Yanik, Controller)
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by
Ryan Fealey, Director of Finance)
Jackie Heftman, President – Board of Education, Trustee
James Connors, Trustee
Anthony Valenti, Trustee
Todd Williams, Trustee

FROM: Custodian Pension Secretary

Please join The Custodian's Retirement Fund Meeting from your
computer, tablet or smartphone via the link below:

Join Zoom Meeting

<https://us02web.zoom.us/j/88333764482>

Meeting ID: 883 3376 4482

OR

One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 883 3376 4482

Find your local number: **<https://us02web.zoom.us/u/kSvpMpt7L>**

The following items are on the Agenda for the Custodian's Retirement Fund Meeting scheduled for 11:00 am:

- A. Approval of the February 16, 2023 Custodian's Pension Fund Quarterly Meeting Minutes
- B. Public Participation:
- C. Old Business:
 - i. **COLA Provisions:** Director Cava will continue to provide updates to the Trustees as they become available.
 - ii. **Pension Statement Distribution:** Director Cava will continue to provide updates regarding the on-line system to the Trustees as they become available.

D. New Business:

- i. Actuarial Valuation (July 1, 2022) – Yelena Pelletier, Milliman
- ii. Monthly Report – Joe DePalma, Jr., Principal Custody Solutions

E. Retirement: NONE

F. Disability Retirement: NONE

G. Return of Contributions: NONE

H. Vested: NONE

I. Bills: NONE

cc: Thomas M. Cassone
Joe DePalma, Jr.
Bridget Fox
Alvin Frager
Rosemarie Frager
Vanessa Francis
Jennifer Jakic
James Lavin
Eugene Molgano
Valerie Pankosky
Elyse Pastore
Yelena Pelletier
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk