

# THOMAS M. CASSONE DIRECTOR OF LEGAL AFFAIRS & CORPORATION COUNSEL

ALFRED C. CAVA, SHRM-SCP, SPHR DIRECTOR OF HUMAN RESOURCES

### CITY OF STAMFORD

# OFFICE OF LEGAL AFFAIRS HUMAN RESOURCES DIVISION

888 WASHINGTON BOULEVARD P.O. BOX 10152 STAMFORD, CONNECTICUT 06904-2152 Tel. (203) 977-4070 Fax: (203)977-4075

TO: Mayor Caroline Simmons, Trustee

(represented by Elda Sinani, Director of Office of Policy & Management)

Sandra Dennies, Trustee

(represented by David Yanik, Controller)

Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by Ryan Fealey, Director of Finance)

Jackie Heftman, President – Board of Education, Trustee

James Connors, Trustee Anthony Valenti, Trustee Todd Williams, Trustee

FROM: Alfred Cava, Custodian's Retirement Fund Secretary

RE: April 20, 2023 Custodian's Retirement Fund Meeting at 11:00 AM

Please join the Custodian's Retirement Fund Meeting from your computer, tablet or smartphone via the link below:

# **Join Zoom Meeting**

https://us02web.zoom.us/j/89225630763

Meeting ID: 892 2563 0763

OR

#### One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 892 2563 0763

Find your local number: <a href="https://us02web.zoom.us/u/kbREnRqm6k">https://us02web.zoom.us/u/kbREnRqm6k</a>

## The following items are on the Agenda for the Custodian's Retirement Fund Meeting:

- A. Approval of the March 9, 2023 Custodian's Pension Fund Meeting Minutes
- B. Public Participation:
- C. Old Business:
  - i. <u>COLA Provisions:</u> Director Cava will continue to provide updates to the Trustees as they become available.
  - ii. <u>Pension Statement Distribution:</u> Director Cava will continue to provide updates regarding the on-line system to the Trustees as they become available.

D. New Business:

i. Monthly Report – Joe DePalma, Jr., Principal Custody Solutions

E. Retirement: NONE

F. Disability Retirement: NONE

G. Return of Contributions:

i. Deniesha Windham \$3,771.21

H. Vested: NONE

I. Bills:

i. **Principal Custody Solutions** Invoice# 13726494 \$2,516.94\* \*Fee Advice Already Charged to Account: January 1, 2023 – March 31, 2023

cc: Thomas M. Cassone

Joe DePalma, Jr.

Bridget Fox

Alvin Frager

Rosemarie Frager

Vanesa Francis

Jennifer Jakic

James Lavin

Eugene Molgano

Valerie Pankosky

Elyse Pastore

Susan Rosenfeld

Valerie Rosenson

Angelo Sestito

Town Clerk