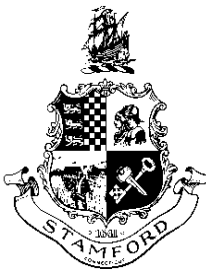


MAYOR
CAROLINE SIMMONS



THOMAS M. CASSONE
DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL

ALFRED C. CAVA, SHRM-SCP, SPHR
DIRECTOR OF HUMAN RESOURCES

CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
888 WASHINGTON BOULEVARD
P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
Fax: (203) 977-4075

TO: Mayor Caroline Simmons
Steven Bonaparte
Jeff Curtis
Eric Newman
Mary Lou Rinaldi
Joyce Sun

Thomas M. Cassone – Director of Legal
Affairs & Corporation Counsel
David Yanik – Controller

FROM: Alfred Cava, Classified Employees' Retirement Fund Secretary
RE: **June 8, 2023** CERF Trustees Regular Meeting at **9:00 AM**

Please join the Classified Employees' Retirement Fund Trustees Meeting
from your computer, tablet or smartphone via the link below:

Join Zoom Meeting
<https://us02web.zoom.us/j/83281581294>
Meeting ID: 832 8158 1294

OR

One tap mobile
+1 646 558 8656 US (New York)
Meeting ID: 832 8158 1294

Find your local number: <https://us02web.zoom.us/u/keTK4nU7U>

**The following items are on the Agenda for the
Classified Employees' Retirement Fund Trustees Regular Meeting:**

I. Minutes:

A. Approval of the May 18, 2023 CERF Board Meeting Minutes

II. Public Participation:

III. New Business:

A. Northern Trust – Diana Kodanov

i. Administrative Report

B. Morgan Stanley Consulting Group:

- i. Wealth Management Update
- ii. Investment Performance Report

C. Vested Pensions:

- i. Lysesse Dumay \$1,758.80
- ii. Patricia Yurkas \$725.17

D. Return of Contributions: NONE

E. Retirements:

- i. Rayme Gantt \$2,725.91
- ii. Valerie Pankosky \$6,731.99

F. Disability Retirements: NONE

G. Buy Back: NONE

H. Bills:

- i. Northern Trust Invoice# 992460983917 \$29,721.54
Transaction Dates: 01/01/2023 – 03/31/2023; **Period End Date:** 06/30/2023

Cc: Dan Colleluori
Sandra Dennies
Bridget Fox
Rosemarie Frager
Vanessa Francis
Jennifer Jakic
David Javaheri
Diana Kodanov
Patti Koulouris
James Lavin
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk