

Asset Worksheet for City of Stamford Tax Abatement Ord. 1282 Supplemental – 2023 Grand List

Applicant's Name: _____ **Applicant's Birthdate (mm/dd/yyyy):** _____

Spouse's Name: _____ **Spouse's Birthdate (mm/dd/yyyy):** _____

Primary Residence Address: _____ **Phone Number:** _____

1. Are you or your spouse a resident of a healthcare or a nursing home facility in Connecticut?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
2. Did or will you file a Federal Income Tax Return for 2023?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
3. Are you receiving any Residency Based Tax Benefits in any other municipality or state?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
If yes, where?: _____		
4. Liabilities (for primary residence) – the total balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt. If none, please enter “0”. _____		
5. Cash on Hand and in the Bank – total balance as of today. If none, please enter “0”. Cash*: _____ Checking: _____ Savings: _____ CD's: _____ <small>(*cash you keep at home and in your wallet)</small>		
6. Stocks & Bonds – total cash value amount of all bonds, savings bonds or stocks (the amount you would receive if you cashed them in today). If none, please enter “0”. _____		
7. Retirement Accounts, Annuities or Deferred Compensation – total cash value of any retirement accounts (e.g. 401K, IRA), Annuities, Deferred Compensation, and any loan or mortgage moneys owed to you or your spouse. If none, please enter “0”. _____		
8. Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries). Do not include your primary residence. If none, please check this box: <input type="checkbox"/>		
_____	_____	_____
Address of Property (Including City & State)	Market Value	Mortgage Liability
_____	_____	_____
Address of Property (Including City & State)	Market Value	Mortgage Liability
_____	_____	_____
Address of Property (Including City & State)	Market Value	Mortgage Liability
9. Motor Vehicles and All Other Assets not listed above - this includes, but is not limited to, any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above. If none, please check this box: <input type="checkbox"/>		
_____	_____	_____
Vehicle 1: Year Make Model	Vehicle 2: Year Make Model	
_____	_____	
Vehicle 3: Year Make Model	Vehicle 4: Year Make Model	
_____	_____	
Other Assets: (please list total value): _____		

Applicant's Signature: _____ **Date Signed (mm/dd/yyyy):** _____

THIS WORKSHEET AND INCOME DOCUMENTATION MUST BE RECEIVED BY TAX ASSESSOR'S OFFICE ON OR BEFORE MAY 15, 2024

City of Stamford Tax Assessor's Office, 888 Washington Blvd 6th FL, Stamford, CT 06901

Actual amount of credit received will be based on the number of applications approved. The City of Stamford Board of Representatives has placed a cap on the maximum credit dollars allowed.