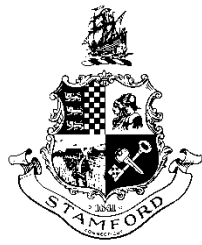


Mayor
DAVID MARTIN



DIRECTOR OF LEGAL AFFAIRS
KATHRYN EMMETT

DIRECTOR OF HUMAN RESOURCES
ALFRED CAVA

CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
888 WASHINGTON BOULEVARD
P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
Fax: (203)977-4075

TO: Mayor David Martin, Trustee (represented by Lee Berta, OPM)
Sandy Dennies, Trustee (represented by David Yanik, Controller)
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by
Ryan Fealey, Director of Finance)
Jennienne Burke, President – Board of Education, Trustee
Eugene Molgano, Union President, Trustee
Ronald Racaniello, Trustee
James Connors, Trustee
Todd Williams, Trustee

FROM: Custodian Pension Secretary

Please join The Custodian's Retirement Fund meeting from your
computer, tablet or smartphone via the link below:

Join Zoom Meeting

<https://us02web.zoom.us/j/81739890333>

Meeting ID: 817 3989 0333

One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 817 3989 0333

Find your local number: <https://us02web.zoom.us/u/kiEfmGXnZ>

The following items are on the agenda for the April 8, 2021 Custodian's Retirement Fund meeting
scheduled for 11:00 am:

- A. Approval of the March 11, 2021 Custodian Pension Fund meeting Minutes
- B. Public Participation:
- C. Old Business:
 - i. Custody Pay Agent RFP: Share any updates
 - ii. Milliman:
 - Annual Statement of Benefits form updates
 - Ad-Hoc COLA: Share any updates gathered from Pension Counsel, Charter, and Contract
 - iii. Status of the Trustees request to include hire letters with the retirement documents as proof of date of hire. Alfred Cava to consult with the Board of Education – Human Resources department regarding request.

D. New Business:

- i. Wells Fargo Report – Joe DePalma, Jr.
- ii. Discussion and possible vote to include a representative from the UPSEU: Local 424 – Unit 129, Security Workers Union to attend the Custodian’s Retirement Fund Meetings.

E. Retirement:

i. Jose Velez	\$4,110.79	\$49,329.47
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F. Disability Retirement: None

G. Return of Contributions: None

H. Vested: None

I. Bills:

i. Robinson + Cole (Pension Plan Advice)	Invoice# 50332921	\$381.50
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cc: Alfred Cava
Joe DePalma, Jr.
Kathy Emmett
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Mark Wetzel
Town Clerk