

A meeting of the Trustees of the Classified Employees Retirement Fund was held on Thursday, March 15, 2018, in the Republican Caucus Room, Fourth Floor of the Stamford Government Center, 888 Washington Boulevard, Stamford, Connecticut.

Those in attendance were:

Mayor David Martin  
Joseph Caruso  
Matthew Quinones  
Mary Lou Rinaldi  
Burt Rosenberg  
Joyce Sun

Clemon Williams – Human Resources  
Alicia Edwards – Human Resources  
Mary Beth Troy – Human Resources  
David Yanik – Controller

Acting Chairperson Mary Lou Rinaldi called the meeting to order at 9:05 a.m.

A motion to approve the February 22, 2018 minutes was made and seconded. The vote was 5 in favor with 1 abstention. Joe Caruso abstained from the vote.

Public Participation - Rick Petersen (see video).

I. Old Business

A. Wells Fargo Report – Joseph DePalma reviewed the monthly report.

B. Medicare Part B Reimbursement – Discussion

Clemon Williams there are four (4) people that we will reimburse three ( 3) years. We are sending out the next birthday letter.

Mayor Martin – Going forward with the birthday letter we will go back 18 months for reimbursement.

The City has to made a decision on IRMMA reimbursements.

The retirees need to let us know when they have a change of address.

We need to convert the data from the microfesh. Will get more information on this for Mayor Martin.

C. Clemon Williams – Update on overpayments – Nothing to report.

III. New Business

A. Return of Contributions - None

B. Retirements

Jeanne Laughlin \$2,139.84 per month

Joseph Caruso made a motion to approve Jeanne Laughlin's retirement. The motion was seconded by Burt Rosenberg. The vote was 6 – 0 unanimous.

Marie Sabo \$2,452.02 per month

Mayor Martin made a motion to approve Marie Sabo's retirement. The motion was seconded by Matthew Quinones. The vote was 6 – 0 unanimous.

C. Disability Retirements - None

D. Vested - None

E. Bills

Blum Shapiro Audit for year ended 6/30/2017 \$ 6,333.00

Wells Fargo January 2018 \$ 4,452.24

Joseph Caruso made a motion to approve the above bills. The motion was seconded by Matthew Quinones. The vote was 6 – 0 unanimous.

F. Joseph Caruso – For the April meeting an update on the pension statements.

The next regularly scheduled CERF Trustees meeting is scheduled for Thursday, April 12, 2018 at 9:00 a.m.

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Clemon Williams  
CERF Secretary

CW/mbt

cc: Town Clerk

