

Mayor
DAVID R. MARTIN



DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL
KATHRYN EMMETT

DIRECTOR OF HUMAN RESOURCES
ALFRED CAVA

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TO: Mayor David Martin
Eric Newman
Matthew Quinones
Mary Lou Rinaldi
Joyce Sun
Steven Bonaparte

David Yanik – Controller
Kathryn Emmett – Corporation Counsel
Alfred Cava – Director of Human Resources
Alicia Edwards – Human Resources

FROM: Alfred Cava, CERF Secretary
RE: January 14, 2021 CERF Trustees’ Meeting at 9:00 am

Please join The Classified Employees’ Retirement Fund Trustees Meeting from your computer, tablet or smartphone via the link below:

Join Zoom Meeting
<https://us02web.zoom.us/j/81925988602>
Meeting ID: 819 2598 8602

One tap mobile
+1 646 558 8656 US (New York)
Meeting ID: 819 2598 8602
OR

Find your local number: **<https://us02web.zoom.us/u/kbyKcblnOI>**

The following items are on the Agenda for the January 14, 2021 CERF Trustees’ meeting scheduled at 9:00 am:

- I. Welcome newly appointed Trustee, Steven Bonaparte (TERM: December 17, 2020 – December 17, 2023)
- II. Minutes: Approval of the December 10, 2020 CERF Board meeting Minutes
- III. Public Participation:
- IV. New Business:
 - A. Morgan Stanley – Financial Advisor
 - B. Wells Fargo Report – Joe DePalma, Jr.

C. Vested Pensions:

i. Cecilia Frempong PENDING

D. Return of Contributions:

i. Luis Brittter \$3,071.12

ii. Phillip Garmun \$1,762.01

iii. James Hart \$16,116.73

E. Retirements:

i. Jody Bishop-Pullan \$2,490.70* \$29,888.36
*Monthly annuity benefit will increase to \$2,631.02 at 65 due to Buy Back

ii. Timothy Croke PENDING PENDING

iii. Theresa Infanti \$3,364.28 \$40,371.34

iv. Deborah McMurray-Corley PENDING PENDING

v. Sharon Powell \$3,325.08 \$39,901.01

vi. Marcia Tyson PENDING PENDING

F. Disability Retirements:

i. Appeal of Disability Appeal Denial – Ann Marie Mones

G. Buy Back: None

H. Bills:

i. City of Stamford Invoice# 0111211009NOV20POS \$581.50
(November 2020 Postage Charges)

ii. Robinson + Cole Invoice# 50327849 \$637.00
(Pension Plan Advice)

iii. Wells Fargo Invoice# 13122414 \$3,066.40
(November 2020 Period Fees)

cc: Dan Colleluori
Sandy Dennies
Joe DePalma, Jr.
David Javaheri
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk