Mayor DAVID R. MARTIN



DIRECTOR OF LEGAL AFFAIRS & CORPORATION COUNSEL KATHRYN EMMETT

DIRECTOR OF HUMAN RESOURCES ALFRED CAVA

CITY OF STAMFORD OFFICE OF LEGAL AFFAIRS HUMAN RESOURCES DIVISION

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David Yanik - Controller

Kathryn Emmett – Corporation Counsel

Alicia Edwards – Human Resources

Alfred Cava – Director of Human Resources

TO: Mayor David Martin

Eric Newman Matthew Quinones Mary Lou Rinaldi

Joyce Sun

Steven Bonaparte

FROM: Alfred Cava, CERF Secretary

RE: March 11, 2021 CERF Trustees' Meeting at 9:00 am

Please join The Classified Employees' Retirement Fund Trustees Meeting from your computer, tablet or smartphone via the link below:

Join Zoom Meeting

https://us02web.zoom.us/j/89811809133

Meeting ID: 898 1180 9133

One tap mobile

+1 646 558 8656 US (New York) **Meeting ID:** 898 1180 9133

OR

Find your local number: https://us02web.zoom.us/u/kY3dOepnk

The following items are on the Agenda for the March 11, 2021 CERF Trustees' meeting scheduled at 9:00 am:

- I. Minutes: Approval of the February 18, 2021 CERF Board meeting Minutes
- II. Public Participation:
- III. New Business:
 - A. Discussion and possible vote regarding documentation required for approving disability pension
 - B. Wells Fargo Report Joe DePalma, Jr.
 - C. Morgan Stanley Financial Advisor

D. Vested Pensions:

i. Marcia Tyson \$294.42 \$3,533.05

E. Return of Contributions: None

F. Retirements:

i. Jose Figueroa PENDING

ii. Todd Johnson, Sr. \$2,115.59 \$25,387.06

G. Disability Retirements: None

H. Buy Back: None

I. Bills:

i. Clifton Larson Allen LLP Invoice# 2743071 \$6,500.00 (Audit of the Classified Employees' Retirement Fund for the year ended June 30, 2020)

ii. Robinson + Cole Invoice# 50332921 \$864.50

(Pension Plan Advice)

iii. Wells Fargo Invoice# 13274472 \$3,050.16

(Period Fees: 02/01/2021 – 02/28/2021)

cc: Dan Colleluori
Sandy Dennies
Joe DePalma, Jr.
David Javaheri
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk