



**CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION**

888 WASHINGTON BOULEVARD
P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
Fax: (203)977-4075

TO: Mayor David Martin
Eric Newman
Matthew Quinones
Mary Lou Rinaldi
Burt Rosenberg
Joyce Sun
David Yanik – Controller
Kathryn Emmett – Corporation Counsel
Alfred Cava – Director of Human Resources
Alicia Edwards – Human Resources

FROM: Alfred Cava, CERF Secretary

RE: October 8, 2020 CERF Trustees' Meeting at 9:45 am

Please join The Classified Employees' Retirement Fund Trustees Meeting
from your computer, tablet or smartphone via the link below:

Join Zoom Meeting

<https://us02web.zoom.us/j/84150930482>

Meeting ID: 841 5093 0482

One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 841 5093 0482

OR

Find your local number: <https://us02web.zoom.us/u/kbMwSeLerz>

The following items are on the agenda for the October 8, 2020 CERF Trustees' meeting scheduled at 9:45 am:

- I. Minutes:
 - A. Approval of the September 10, 2020 CERF Board meeting Minutes
- II. Public Participation:
- III. New Business:
 - A. Morgan Stanley – Financial Advisor Introduction
 - B. Wells Fargo Report – Joe DePalma, Jr.
 - C. Review CERF Plan F2020 Financial Statement draft (unaudited version) – David Yanik, Controller

D. Vested Pensions:

Sharon Richards	\$2,222.57	\$26,670.88
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E. Return of Contributions: None

F. Retirements: None

G. Disability Retirements: None

H. Buy Back: None

I. Bills:

i. Fiduciary Investment Advisors (Consulting Fee - 3 rd Quarter 2020)	Invoice# 0000272003	\$11,592.75
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ii. Greenwich Hospital (Medical Record Review – Jerome Hinton)	Invoice# 635610	\$50.00
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iii. Robinson + Cole (Legal Service Fees)	Invoice# 50319556	\$91.00
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J. Discussion regarding other Classified Employees' Retirement Fund matters:

- i. Request actuaries conduct a review of municipal pension plans to ascertain if there are any other plans which provide disability pensions for an employee whose disability is not work related.
- ii. Request actuaries conduct a review of whether any municipal pension plans define a disability as the inability to work in the employee's current position as opposed to the ability to perform work in any job classification.
- iii. Classified Employees' Retirement Fund Election

cc: Dan Colleluori
Sandy Dennies
Joe DePalma, Jr.
David Javaheri
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk