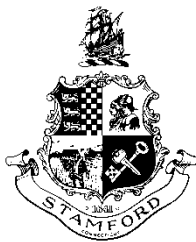


Mayor
DAVID R. MARTIN



DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL
KATHRYN EMMETT
DIRECTOR OF HUMAN RESOURCES
ALFRED CAVA

CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
888 WASHINGTON BOULEVARD
P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
Fax: (203)977-4075

TO: Mayor David Martin
Eric Newman
Matthew Quinones
Mary Lou Rinaldi
Joyce Sun
Steven Bonaparte

David Yanik – Controller
Kathryn Emmett – Corporation Counsel
Alfred Cava – Director of Human Resources

FROM: Alfred Cava, CERF Secretary
RE: May 20, 2021 CERF Trustees’ Meeting at 9:15 am

Please join The Classified Employees’ Retirement Fund Trustees Meeting
from your computer, tablet or smartphone via the link below:

Join Zoom Meeting
<https://us02web.zoom.us/j/89025422096>
Meeting ID: 890 2542 2096

One tap mobile
+1 646 558 8656 US (New York)
Meeting ID: 890 2542 2096

OR

Find your local number: <https://us02web.zoom.us/u/kbi7pbIYeh>

The following items are on the Agenda for the April 8, 2021 CERF Trustees’ meeting scheduled at 9:15 am:

- I. Minutes: Approval of the April 8, 2021 CERF Board meeting Minutes
- II. Selection of the CERF Custodian and Administrator of Benefit Payments – Christopher Foster, Procyon Partners
- III. Public Participation:
- IV. New Business:
 - A. Wells Fargo Report – Joe DePalma, Jr.
 - B. Morgan Stanley – Financial Advisor

C. Vested Pensions:

i. Denis Patterson: \$555.75 \$6,669.02

D. Return of Contributions:

i. Joseph Baskin \$74,419.00

E. Retirements:

i. Deborah Miller PENDING

F. Disability Retirements: None

G. Buy Back: None

H. Bills:

i. City of Stamford (First Quarter Payment – Payroll Processing)	Invoice# 033121-D	\$2,409.99
ii. ExamWorks, LLC (Peer Review)	Invoice# 250-2291373	\$650.00
iii. Milliman, Inc. (Quarterly Retainer/Benefit Assistance)	Invoice# 0054SCE0321	\$11,187.50
iv. Robinson + Cole (Pension Plan Advice)	Invoice# 50339563	\$792.00
v. Robinson + Cole (Pension Plan Advice)	Invoice# 50341443	\$148.50
vi. Wells Fargo Bank, N.A. (Period Fees: 03/01/2021 – 03/31/2021)	Invoice# 13299028	\$3,036.47
vii. Wells Fargo Bank, N.A. (Period Fees: 04/01/2021 – 04/30/2021)	Invoice# 13325029	\$3,196.02

cc: Dan Colleluori
Sandra Dennies
Joe DePalma, Jr.
Christopher Foster
Jennifer Jakic
David Javaheri
James Lavin
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk