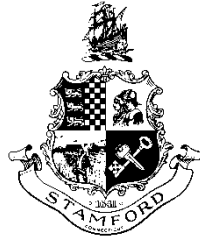


Mayor
DAVID MARTIN



DIRECTOR OF LEGAL AFFAIRS
KATHRYN EMMETT

DIRECTOR OF HUMAN RESOURCES
ALFRED CAVA

**CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION**

888 WASHINGTON BOULEVARD
P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
Fax: (203) 977-4075

TO: Mayor David Martin, Trustee (represented by Lee Berta, OPM)
Sandy Dennies, Trustee (represented by David Yanik, Controller)
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by
Ryan Fealey, Director of Finance)
Jennienne Burke, President – Board of Education, Trustee
Eugene Molgano, Union President, Trustee
Ronald Racaniello, Trustee
James Connors, Trustee
Todd Williams, Trustee

FROM: Custodian Pension Secretary

Please join The Custodian's Retirement Fund meeting from your
computer, tablet or smartphone via the link below:

Join Zoom Meeting

<https://us02web.zoom.us/j/86852616314>

Meeting ID: 868 5261 6314

One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 868 5261 6314

Find your local number: <https://us02web.zoom.us/u/ky8i5BIGu>

The following items are on the agenda for the February 18, 2021 Custodian's Retirement Fund meeting scheduled for 11:15 am:

A. Approval of the January 14, 2021 Custodian Pension Fund meeting Minutes

B. Public Participation:

C. New Business:

i. Milliman – Rebecca A. Sielman

a. COLA Analysis

b. Annual Benefit Statement Proposal

- ii. Review F2020 Pension Fund financial statements (final draft) – Nikoleta McTigue, Blum Shapiro/CLA
- iii. DiMeo Schneider & Associates, L.L.C./Fiduciary Investment Advisors – Mark Wetzel
- iv. Wells Fargo Report – Joe DePalma, Jr.
- v. Custody & Pay Agent RFP Discussion

D. Retirement:

i. Barbara Johnson	\$819.16	\$9,829.09
ii. Corinthia Linen	\$765.46	\$9,185.53
iii. Elizabeth Ringel	\$846.29	\$10,155.48

E. Disability Retirement: None

F. Return of Contributions:

i. Tammie Billie	Pending
ii. Sheila Coperine	\$16,826.09

G. Vested: None

H. Bills:

i. City of Stamford (Payroll Processing Fees: October, November, December 2020)	Invoice# 123120-C	\$780.69
ii. Milliman (Quarterly Retainer Fees & Benefit Assistance)	Invoice# 0054SCM1220	\$8,137.50
iii. Wells Fargo (Period Fees: 10/01/2020 – 12/31/2020)	Invoice# 13162059	\$2,938.12

cc: Alfred Cava
Joe DePalma, Jr.
Alicia Edwards
Kathy Emmett
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Mark Wetzel
Town Clerk