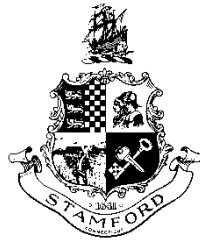


Mayor
DAVID MARTIN



DIRECTOR OF LEGAL AFFAIRS
KATHRYN EMMETT

DIRECTOR OF HUMAN RESOURCES
ALFRED CAVA

**CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION**

888 WASHINGTON BOULEVARD
P.O. BOX 10152
STAMFORD, CONNECTICUT 06904-2152
Tel. (203) 977-4070
Fax: (203)977-4075

TO: Mayor David Martin, Trustee (represented by Lee Berta, OPM)
Sandy Dennies, Trustee (represented by David Yanik, Controller's Office)
Dr. Tamu Lucero, Superintendent of Schools, Trustee
Andy George, President – Board of Education, Trustee
Ronald Racaniello, Trustee
James Connors, Trustee
Richard Granelli, Trustee

FROM: Custodian Pension Secretary

Please join The Custodian's Retirement Fund meeting from your
computer, tablet or smartphone via the link below:

Join Zoom Meeting

<https://zoom.us/j/93437622291>

Meeting ID: 934 3762 2291

One tap mobile

+1 646 558 8656 US (New York)

OR

Find your local number: <https://zoom.us/u/abD9DBgMy>

The following items are on the agenda for the May 21, 2020 Custodian's Retirement Fund meeting
scheduled for 11:00 am:

A. Approval of the March 12, 2020 Custodian Pension Fund meeting Minutes.

B. Public Participation:

C. New Business:

I. Wells Fargo Report – Joe DePalma, Jr.

II. Investment Review: First Quarter 2020 – Mark Wetzel, Fiduciary Investment Advisors

D. Retirement:

Alfred Perillo	\$2,233.27	\$26,799.29
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E. Disability Retirement: None

F. Return of Contributions:

Lydia O'Hagan \$16,742.53*

**Figure has been updated (see attached April and May worksheets)*

K'Asha Alston-Mann \$2,424.06

G. Vested: None

H. Bills:

City of Stamford Invoice# 033120-C \$1,155.99
(First Quarter - Payroll Processing)

Fiduciary Investment Advisors Invoice# 0000262001 \$7,034.43
(First Quarter Consulting Fee – 2020)

Greenwich Hospital Invoice# 632673 \$500.00
(James Arrico Medical Record Review)

Milliman, Inc. Invoice# 0054SCM0320 \$6,212.50
(Quarterly Retainer: April – June 2020)

Robinson + Cole Invoice# 50303381 \$455.00
(Legal Services)

Wells Fargo Invoice# 12797443 \$2,998.32
(Period Covering: 01/01/2020 – 03/31/2020)

cc: Alfred Cava
Joe DePalma, Jr.
Alicia Edwards
Kathy Emmett
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Mark Wetzel
Town Clerk