Mayor DAVID MARTIN



DIRECTOR OF LEGAL AFFAIRS KATHRYN EMMETT

DIRECTOR OF HUMAN RESOURCES ALFRED CAVA

CITY OF STAMFORD OFFICE OF LEGAL AFFAIRS HUMAN RESOURCES DIVISION

888 WASHINGTON BOULEVARD P.O. BOX 10152 STAMFORD, CONNECTICUT 06904-2152 Tel. (203) 977-4070 Fax: (203)977-4075

TO: Mayor David Martin, Trustee (represented by Lee Berta, OPM)

Sandy Dennies, Trustee (represented by David Yanik, Controller)

Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by

Ryan Fealey, Director of Finance)

Andy George, President – Board of Education, Trustee

Ronald Racaniello, Trustee James Connors, Trustee Todd Williams, Trustee

FROM: Custodian Pension Secretary

Please join The Custodian's Retirement Fund meeting from your computer, tablet or smartphone via the link below:

Join Zoom Meeting

https://us02web.zoom.us/j/87424482296

Meeting ID: 874 2448 2296

One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 874 2448 2296

OR

Find your local number: https://us02web.zoom.us/u/kl2int3Q5

The following items are on the agenda for the October 8, 2020 Custodian's Retirement Fund meeting scheduled for 11:15 am:

- A. Approval of the September 10, 2020 Custodian Pension Fund meeting Minutes
- B. Public Participation:
- C. New Business:
 - I. Wells Fargo Report Joe DePalma, Jr.
- II. Fiduciary Investment Advisors Mark Wetzel
- III. Review Custodian Plan F2020 Financial Statement draft (unaudited version) David Yanik, Controller

D. Retirement:

Steven Summa \$339.61 \$4,075.27

E. Disability Retirement: None

F. Return of Contributions:

Kimberly Anderson \$996.73

Kimberly DeNardo \$664.27

Wanida Paul \$1,059.09

G. Vested:

Robin Buckley \$619.24 \$7,430.83

H. Bills:

Fiduciary Investment Advisors (Consulting Fee - 3rd Quarter 2020) Invoice# 0000262003 \$7,245.50

Alfred Cava cc: Joe DePalma, Jr. Alicia Edwards Kathy Emmett Susan Rosenfeld Valerie Rosenson Angelo Sestito Mark Wetzel Town Clerk