Mayor
DAVID R. MARTIN

DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL
KATHRYN EMMETT

DIRECTOR OF HUMAN RESOURCES
ALFRED CAVA

CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
888 WASHINGTON BOULEVARD
P.O. BOX 10152
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TO: Mayor David Martin
Eric Newman
Matthew Quinones
Mary Lou Rinaldi
Joyce Sun
Steven Bonaparte
David Yanik – Controller
Kathryn Emmett – Corporation Counsel
Alfred Cava – Director of Human Resources

FROM: Alfred Cava, CERF Secretary
RE: June 10, 2021 CERF Trustees' Meeting at 9:00 am

Please join The Classified Employees' Retirement Fund Trustees Meeting
from your computer, tablet or smartphone via the link below:

Join Zoom Meeting
https://us02web.zoom.us/j/85895945066
Meeting ID: 858 9594 5066

One tap mobile
+1 646 558 8656 US (New York)
Meeting ID: 858 9594 5066
OR
Find your local number: https://us02web.zoom.us/u/kekkMhC5dh

The following items are on the Agenda for the June 10, 2021 CERF Trustees' meeting scheduled at 9:00 am:

I. Minutes: Approval of the May 20, 2021 CERF Board meeting Minutes

II. Public Participation:

III. New Business:

A. Wells Fargo Report – Joe DePalma, Jr.

B. Morgan Stanley – Financial Advisor

C. Vested Pensions: None

D. Return of Contributions:

i. James Hart	$16,367.90	
ii. Shawn Reed	$19,139.90	

E. Retirements:

i. Theresa Bivona	$4,349.25	$52,190.96
ii. Robert Gardner	$1,504.92	$18,058.98

F. Disability Retirements: None

G. Buy Back: None

H. Bills:

i. Greenwich Hospital (Medical Record Review)	Invoice# 640063	$250.00
ii. Morgan Stanley (Investment & Plan Oversight)	Invoice# 10804021137	$12,950.00
iii. Robinson + Cole (Pension Plan Advice)	Invoice# 50339181	$1,287.00
iv. Robinson + Cole (Pension Plan Advice)	Invoice# 50343652	$445.50

cc: Dan Colleluori
Sandra Dennies
Joe DePalma, Jr.
Jennifer Jakic
David Javaheri
James Lavin
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk