Mayor DAVID R. MARTIN



DIRECTOR OF LEGAL AFFAIRS & CORPORATION COUNSEL KATHRYN EMMETT

DIRECTOR OF HUMAN RESOURCES ALFRED CAVA

CITY OF STAMFORD OFFICE OF LEGAL AFFAIRS HUMAN RESOURCES DIVISION

888 WASHINGTON BOULEVARD P.O. BOX 10152 STAMFORD, CONNECTICUT 06904-2152 Tel. (203) 977-4070 Fax: (203)977-4075

David Yanik – Controller

Kathryn Emmett – Corporation Counsel Alfred Cava – Director of Human Resources

TO: Mayor David Martin

Eric Newman Matthew Quinones Mary Lou Rinaldi

Joyce Sun

Steven Bonaparte

FROM: Alfred Cava, CERF Secretary

RE: June 10, 2021 CERF Trustees' Meeting at 9:00 am

Please join The Classified Employees' Retirement Fund Trustees Meeting from your computer, tablet or smartphone via the link below:

Join Zoom Meeting

https://us02web.zoom.us/j/85895945066

Meeting ID: 858 9594 5066

One tap mobile

+1 646 558 8656 US (New York) **Meeting ID:** 858 9594 5066

OR

Find your local number: https://us02web.zoom.us/u/kekkMhC5dh

The following items are on the Agenda for the June 10, 2021 CERF Trustees' meeting scheduled at 9:00 am:

- I. Minutes: Approval of the May 20, 2021 CERF Board meeting Minutes
- II. Public Participation:
- III. New Business:
 - A. Wells Fargo Report Joe DePalma, Jr.
 - B. Morgan Stanley Financial Advisor
 - C. Vested Pensions: None

D. Return of Contributions:		
i. James Hart	\$16,367.90	
ii. Shawn Reed	\$19,139.90	
E. Retirements:		
i. Theresa Bivona	\$4,349.25	\$52,190.96
ii. Robert Gardner	\$1,504.92	\$18,058.98
F. Disability Retirements:	None	
G. Buy Back:	None	
H. Bills:		
i. Greenwich Hospital (Medical Record Review)	Invoice# 640063	\$250.00
ii. Morgan Stanley(Investment & Plan Oversight)	Invoice# 10804021137	\$12,950.00

cc: Dan Colleluori
Sandra Dennies
Joe DePalma, Jr.
Jennifer Jakic
David Javaheri
James Lavin
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk

iii. Robinson + Cole

iv. Robinson + Cole

(Pension Plan Advice)

(Pension Plan Advice)

v. Wells Fargo Bank, N.A.

(Period: 05/01/2021 - 05/31/2021)

Invoice# 50339181

Invoice# 50343652

Invoice# 13379949

\$1,287.00

\$445.50

\$3,092.43