

Mayor
DAVID R. MARTIN



DIRECTOR OF LEGAL AFFAIRS
&
CORPORATION COUNSEL
KATHRYN EMMETT
DIRECTOR OF HUMAN RESOURCES
ALFRED CAVA

CITY OF STAMFORD
OFFICE OF LEGAL AFFAIRS
HUMAN RESOURCES DIVISION
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TO: Mayor David Martin
Eric Newman
Matthew Quinones
Mary Lou Rinaldi
Joyce Sun
Steven Bonaparte

David Yanik – Controller
Kathryn Emmett – Corporation Counsel

FROM: Alfred Cava, CERF Secretary
RE: September 9, 2021 CERF Trustees’ Meeting at 9:00 am

Please join The Classified Employees’ Retirement Fund Trustees Meeting from your computer, tablet or smartphone via the link below:

Join Zoom Meeting
<https://us02web.zoom.us/j/81066665712>
Meeting ID: 810 6666 5712

One tap mobile
+1 646 558 8656 US (New York)
Meeting ID: 810 6666 5712

OR
Find your local number: <https://us02web.zoom.us/u/kMthvWai>

The following items are on the Agenda for the September 9, 2021 CERF Trustees’ meeting scheduled at 9:00 am:

- I. Minutes: Approval of the July 15, 2021 CERF Board meeting Minutes
- II. Public Participation:
- III. New Business:
 - A. Wells Fargo Report – Joe DePalma, Jr.
 - B. Transition to Northern Trust
 - C. Morgan Stanley – Financial Advisor

D. Vested Pensions:	None		
E. Return of Contributions:			
i. Deborah Arrieta	\$23,343.92		
F. Retirements:			
i. Todd Johnson, Sr.	\$2,134.88	\$25,618.61	
ii. Burton Rosenberg	PENDING		
iii. Cynthia Winterle	\$570.37	\$6,844.49	
G. Disability Retirements:	None		
H. Buy Back:	None		
I. Bills:			
i. City of Stamford (Postage Charges – October 2020)	Invoice# 0111211009OCT20POS	\$581.50	
ii. City of Stamford. (2 nd Quarter Payroll Processing Payments)	Invoice# 063021-D	\$803.33	
iii. Milliman (Quarterly Retainer: July – September 2021; Benefit Assistance, UAW Pay Adjustment Calculations)	Invoice# 0054SCE0621	\$12,393.75	
iv. Morgan Stanley (Period: 07/01/2021 – 09/30/2021)	Invoice# 10804021223	\$12,950.00	
v. Robinson+Cole (Legal Service Fees)	Invoice# 50347241	\$346.50	
vi. Wells Fargo Bank, N.A. (Period: 07/01/2021 – 07/31/2021)	Invoice# 13443160	\$3,115.51	

cc: Jacqueline Bogacki
Alfred Cava
Dan Colleluori
Sandra Dennies
Joe DePalma, Jr.
Rosemarie Frager
Vanesa Francis
Jennifer Jakic
David Javaheri
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk