

MAYOR
DAVID MARTIN



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TO: Mayor David Martin, Trustee (represented by Lee Berta, OPM)
Sandra Dennies, Trustee (represented by David Yanik, Controller)
Dr. Tamu Lucero, Superintendent of Schools, Trustee (represented by
Ryan Fealey, Director of Finance)
Jennienne Burke, President – Board of Education, Trustee
Eugene Molgano, Union President, Trustee
Ronald Racaniello, Trustee
James Connors, Trustee
Todd Williams, Trustee

FROM: Custodian Pension Secretary

Please join The Custodian's Retirement Fund meeting from your
computer, tablet or smartphone via the link below:

Join Zoom Meeting

<https://us02web.zoom.us/j/86910298442>

Meeting ID: 869 1029 8442

One tap mobile

+1 646 558 8656 US (New York)

Meeting ID: 869 1029 8442

Find your local number: <https://us02web.zoom.us/u/kh4vzRlck>

The following items are on the Agenda for the October 14, 2021 Custodian's Retirement Fund meeting
scheduled for 11:00 am:

- A. Approval of the September 9, 2021 Custodian's Pension Fund meeting Minutes
- B. Public Participation:
- C. Old Business:

At the September 9, 2021 Board Meeting, Trustees requested the following information:

- i. **Retirement Income Election Form:** Indicate the total sick or total vacation days for
exchange or payout as of a certain date (i.e. – date of expected retirement)
- ii. **Pension Statements:** Edit the document to include verbiage on 100% survivorship

iii. Paraeducator Longevity Salary Retirement Calculations

iv. Addition of a spouse after Pension approval

D. New Business:

i. Wells Fargo – Joe DePalma, Jr.

ii. Discussion on COLA provisions with Mark Wetzel, Fiducient Advisors and Rebecca Sielman, Milliman

E. Retirement:

i. Renee D’Andrea \$681.36 \$8,176.35

ii. Susan DiRoma \$720.51 \$8,646.11

iii. Michael Librandi \$3,668.45 \$44,021.35

F. Disability Retirement: None

G. Return of Contributions: None

H. Vested: None

I. Bills:

i. Fiducient Advisors Invoice# 26_032021 \$7,462.87
(Defined Benefit: July 1, 2021 – September 30, 2021)

ii. Milliman Invoice# 0054SCM0621 \$14,293.75
(Quarterly Retainer: October – December 2021; Benefit Assistance)

iii. Wells Fargo Invoice# 13548515 \$2,573.65
(Quarterly Fee: July 1, 2021 – September 30, 2021)

J. Review F2021 Year-to-Date draft financials – David Yanik, Controller

K. Angela Edwards Retirement Benefit Claim (may go into Executive Session)

cc: Jacqueline Bogacki
Alfred Cava
Joe DePalma, Jr.
Kathryn Emmett
Alvin Frager
Rosemarie Frager
Vanesa Francis
Jennifer Jakic
James Lavin
Susan Rosenfeld
Valerie Rosenson
Angelo Sestito
Town Clerk